

Notice reference number **[Insert ref number]**

Notice date: 26/09/2017

## What's this about?

Effective date: 26/09/2017

- |  |                                  |                                   |                             |   |                            |  |
|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     | <input type="radio"/> ASX TECH    |                             |   |                            |  |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  | <input type="radio"/> ALC   | <input type="radio"/> ASX NET               |                            |  |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

### Title

VGI Partners Global Investments Limited – Admission and Commencement of Official Quotation

### Description

VGI Partners Global Investments Limited (Company) was admitted to the official list of ASX Limited (ASX) on Tuesday 26 September 2017.

Official quotation of the Company's securities is expected to commence at 11.30 am AEST on Thursday 28 September 2017.

The Company raised \$550,000,000 pursuant to the offer under its replacement prospectus dated 27 July 2017 as varied by the supplementary prospectus dated 2 August 2017 and the second supplementary prospectus dated 8 September 2017 (Prospectus) by the issue of 275,000,000 fully paid ordinary shares at an issue price of \$2.00 per share.

Quoted securities: 275,000,001 fully paid ordinary shares

ASX Code: VG1

Time: 11:30 am AEST

Date: Thursday 28 September 2017

ASX Trade Abbreviation: VGI GLOBAL

ISIN: AU000000VG15

Home Branch: Sydney

Industry Classification: N/A

Registered Office: 39 Phillip Street  
Sydney NSW 2000

Company Secretary: Ursula Kay

Share Registry: Boardroom Pty Limited  
Level 12  
225 George Street  
Sydney NSW 2000  
Tel: 1300 737 760

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: New South Wales

Dividend Policy:	See section 3.7 of the Prospectus
Activities:	Listed investment company
Joint Lead Managers:	National Australia Bank Limited, Commonwealth Securities Limited, Ord Minnett Limited, Wilson Corporate Finance Limited and Crestone Wealth Management Limited
Restricted Securities:	Nil
Securities not quoted:	Nil

### [What do I need to do and by when?](#)

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#### Instructions

Please refer to the Prospectus.

### [Need more information?](#)

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For further information, please refer to the Prospectus or contact the Company on 1800 571 917. For questions about the application process, please contact Boardroom Pty Limited on 1300 737 760 (within Australia) or on +61 2 9290 9600 (outside Australia).

#### Issued by

George Tharian

#### Contact Details

(02) 9227 0000

#### Disclaimer