

Supplementary Prospectus

This is a supplementary prospectus issued by VGI Partners Global Investments Limited (ACN 619 660 721) (**Company**). It supplements, and is intended to be read with the replacement Prospectus dated 27 July 2017 relating to the offer of Shares to raise up to \$300,000,000 (before oversubscriptions) (**Prospectus**).

This supplementary prospectus is dated 2 August 2017 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. None of ASIC, the ASX and their respective officers take responsibility for the contents of this supplementary prospectus.

The information set out below is taken to be included in the Prospectus. Except where defined in this supplementary prospectus, capitalised terms have the meaning set out in the Prospectus.

Purpose of this Document

The purpose of this supplementary prospectus is to provide additional information in relation the VGI Partners Master Fund.

VGI Partners Master Fund Portfolio at 31 July 2017

Top five Long Positions	%
1. CME Group Inc.	12%
2. Medibank Private Limited	9%
3. Mastercard Inc.	9%
4. Amazon.com, Inc.	9%
5. Zillow Group Inc.	6%
Total	45%

Source: The Manager

Exposures	%
Long Equity Exposure	70%
Short Equity Exposure	(24%)
Gross Equity Exposure	94%
Net Equity Exposure	46%
Cash Weighting	54%

Source: The Manager.

The above tables are provided for illustration purposes only. The above does not reflect the current weightings within the VGI Partners Master Fund portfolio, as investments have been actively managed since that date. The above does not represent the future behaviour of the Company or the Investment Strategy nor is it to be taken as an example of the optimal portfolio allocation, now or in the future.

Directors' Authorisation

Each Director has given and has not withdrawn their consent to the lodgement of this Supplementary Prospectus with ASIC. This Supplementary Prospectus has been signed by David Jones, for and on behalf of the Company.



David Jones
Chairman