



**VGI**  
**PARTNERS**

GLOBAL  
INVESTMENTS  
LIMITED

27 September 2017

Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**RE: VGI Partners Global Investments Limited - Allocation Split**

Dear Sir/Madam

In accordance with clause 2.2.4 of the VGI Partners Global Investments Limited Listing Decision letter, we confirm the following split of the 275,000,000 shares allotted under the IPO:

- a) Priority Offer – 19,962,000
- b) Broker Firm Offer – 250,000,000
- c) General Offer – 5,038,000

Yours faithfully,

David F. Jones  
Chairman  
VGI Partners Global Investments Limited

**SYDNEY**

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