



**VGI**  
PARTNERS

GLOBAL  
INVESTMENTS  
LIMITED

17 May 2019

ASX Market Announcements  
ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

### ENTITLEMENTS TRADING INFORMATION

VGI Partners Global Investments Limited (**VG1** or the **Company**) (ACN 619 660 721) refers to the 1 for 3.22 pro rata renounceable entitlement offer announced on 13 May 2019 (**Entitlement Offer**).

#### ***Commencement of Entitlements Trading Period***

Entitlements will commence trading on ASX (ticker: VG1R) at 10:00am today and cease at 4:00pm on 30 May 2019 (**Entitlements Trading Period**).

Entitlements trading is expected to be on a deferred settlement basis from 17 May 2019 to 23 May 2019 and on a normal settlement basis from 24 May 2019 to 30 May 2019.

Eligible Shareholders will receive 1 tradeable entitlement for every 3.22 VG1 shares held on the record date, being 7:00pm (AEST) on 20 May 2019.

Eligible Shareholders who wish to sell all or part of their entitlement should instruct their stockbroker and provide details as requested from their personalised Entitlement and Acceptance Form. See the Entitlement Offer booklet released on ASX on 13 May 2019 for further details.

#### ***Information for purchasers of entitlements wishing to apply for the Manager IPO***

Purchasers of entitlements on ASX who wish to apply for the initial public offering of VGI Partners Limited (**Manager IPO**) are required to call the Offer Information Line on 1300 046 609 (within Australia) or +61 2 9290 9611 (outside Australia) from 8:30am to 5:30pm Monday to Friday and request their unique VG1 Entitlement Offer code (**Entitlement Code**). The Entitlement Code will be available via the offer information line from the business day after settlement of the entitlement purchase, which means Entitlement Codes are expected to be available by:

- 29 May 2019 for entitlements purchased during the period 17 May 2019 to 23 May 2019; or
- The third business day after the date of the entitlement purchase for entitlements purchased during the period 24 May 2019 to 30 May 2019.

The Entitlement Code can then be used to access the online application website for the Entitlement Offer and Manager IPO at [www.vgioffer.com](http://www.vgioffer.com).

#### ***Disclaimers***

VG1 assumes no responsibility and disclaims all liability (to the maximum extent permitted by law) to you if you trade your entitlement before the entitlements are allotted, or before you receive your personalised

#### **SYDNEY**

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Entitlement and Acceptance Form, whether on the basis of confirmation of the allocation provided by the Company or the Registry or otherwise.

The Manager IPO is being undertaken pursuant to the prospectus dated 13 May 2019 and lodged with ASIC on that date (**Manager IPO Prospectus**). Offers of ordinary shares in the Manager IPO are being made under the Manager IPO Prospectus, a copy of which can be obtained at [www.vgioffer.com](http://www.vgioffer.com) or by calling the Offer Information Line on 1300 046 609 (within Australia) or +61 2 9290 9611 (outside Australia) from 8:30am to 5:30pm Monday to Friday. Access to participate in the Manager IPO is exclusively available to investors who participate in the Entitlement Offer or the associated placement. Applicants wishing to apply for ordinary shares in the Manager IPO should read the Manager IPO Prospectus carefully and in full before deciding whether to apply for ordinary shares in the Manager IPO. Applications for ordinary shares in the Manager IPO must be made by completing the application form online at [www.vgioffer.com](http://www.vgioffer.com) or the application form that is in, or accompanies, the Manager IPO Prospectus.

The dates and times in this announcement are indicative only. All times and dates refer to Sydney, Australia time. VG1 reserves the right, subject to the *Corporations Act 2001* (Cth), the ASX Listing Rules and other applicable laws, to vary the dates of the Entitlement Offer without prior notice, including extending the closing date for the Entitlement Offer or accepting late applications, either generally or in particular cases, or to withdraw the Entitlement Offer without prior notice.