

2 September 2019

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Invitation to investor briefing

VGI Partners Limited (“VGI Partners”, ASX:VGI) today announced that it has lodged a prospectus with ASIC for the proposed Initial Public Offering of VGI Partners Asian Investments Limited (“VG8 Offer”). Please see the separate announcement by VGI Partners titled “Lodgement of prospectus and completion of Cornerstone Offer for new Asian Strategy”.

The VG8 Offer comprises a Cornerstone Offer, Priority Offer, Broker Firm Offer and General Offer, each of which is described in the prospectus referred to above.

VGI Partners will also be sending information this week to those investors who are eligible to participate in the Priority Offer for VG8. Eligible investors for the Priority Offer include those who were shareholders in VGI Partners Global Investments Limited (ASX:VG1) as at the record date of 2 August 2019.

The following document is an invitation to investor briefings that VGI Partners will host in various capital cities in September. These are open to anyone seeking information on the VG8 Offer.

For further information, please contact:

Ingrid Groer, CFA

Investor Relations Manager

VGI Partners Global Investments Limited

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+61 2 9237 8923 (outside Australia)

Email: investor.relations@vgipartners.com

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Invitation to Investor Briefing

Robert Luciano, Executive Chairman and Portfolio Manager of VGI Partners Limited, invites investors to attend the following briefings, at which an update will be provided on VGI Partners and the proposed Initial Public Offering of VGI Partners Asian Investments Limited ("VG8 IPO").

| Location | Date | Local time | Venue |
|------------------|-----------------|------------|--|
| Perth | Mon 9 Sep 2019 | 10:30am | Perth Convention & Exhibition Centre – Vocus Suite Level 1, 21 Mounts Bay Rd, Perth – Register |
| Sydney | Thu 12 Sep 2019 | 10:30am | InterContinental Hotel – Heritage Room Level 1, 117 Macquarie Street, Sydney – Register |
| Melbourne | Mon 16 Sep 2019 | 10:30am | Park Hyatt – Fairmont Room Lower Lobby, L5, 1 Parliament Pl, Melbourne – Register |
| Adelaide | Wed 18 Sep 2019 | 10:30am | Hilton Hotel – Balcony Rooms 3 and 4 Level 1, 233 Victoria Square, Adelaide – Register |
| Brisbane | Thu 19 Sep 2019 | 10:30am | Sofitel Brisbane Central – Concorde Room Level 2, 249 Turbot St, Brisbane – Register |

Details of the VG8 IPO are set out in the prospectus prepared by VG8 ("Prospectus"), a copy of which was lodged with ASIC today, 2 September 2019. Offers of VG8 Shares under the raising are being made under the Prospectus. Investors should carefully consider the Prospectus before deciding to apply for VG8 Shares. A copy of the Prospectus is available from VG8's offer website at www.vg8offer.com or by calling VG8's Offer Information Line on 1300 046 609 (from within Australia) or +61 2 9290 9611 (from outside of Australia) between 8.30am to 5.30pm (Sydney, Australia time) on a business day.

For further information, or to register your attendance, please contact:

Ingrid Groer, CFA
Investor Relations Manager

VGI Partners Limited

Phone: 1800 571 917 (inside Australia)
+61 2 9237 8923 (outside Australia)

Email: investor.relations@vgipartners.com

VGI PARTNERS

Disclaimer: A prospectus relating to the initial public offering of ordinary shares in VGI Partners Asian Investments Limited (VG8) was lodged with ASIC today and is available for download at www.vg8offer.com (Prospectus). Invitations to apply for new fully paid ordinary shares in VG8 (VG8 Shares) are being made under the Prospectus in accordance with Chapter 6D of the Corporations Act 2001 (Cth). You should read and consider the Prospectus in deciding whether to apply for any VG8 Shares. Anyone who wants to acquire VG8 Shares will need to complete the application form that will be in or will accompany the Prospectus.

A prospectus for the offer of new ordinary shares (Alignment Shares) in VGI Partners Limited to investors who are issued shares under the VG8 Prospectus (VGIP Prospectus) will also be made available at www.vg8offer.com. A person should consider the VGIP Prospectus in deciding whether to acquire Alignment Shares. Anyone who wants to acquire Alignment Shares will need to complete the application form that will be in or will accompany the VGIP Prospectus (which will be the same application form which accompanies or is in the Prospectus).

This document is not a prospectus or offering document under Australian law or under any other law. No action has been or will be taken to register, qualify or otherwise permit a public offering of the VG8 Shares or Alignment Shares in any jurisdiction outside Australia and New Zealand. This document is for information purposes only and does not constitute or form part of an offer, invitation, solicitation, advice or recommendation with respect to the issue, purchase or sale of any VG8 Shares or Alignment Shares. This document does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. Neither the VG8 Shares nor the Alignment Shares have been or will be registered under the U.S. Securities Act of 1933 (the Securities Act) or the securities laws of any state or other jurisdiction of the United States.

The provision of this document is not, and should not be considered as, financial product advice. The information in this document is general information only, and does not take into account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional advisor.