



Market Announcement

20 June 2019

VGI Partners Limited (ASX: VGI) – Admission and Commencement of Official Quotation – Deferred Settlement Trading

Description

VGI Partners Limited ('VGI') is expected to be admitted to the Official List of ASX Limited ('ASX') on Friday, 21 June 2019.

Official quotation of VGI's ordinary fully paid shares is expected to commence at 12:00 PM AEST on Friday, 21 June 2019 on a **deferred settlement basis**.

VGI raised \$75,000,000 pursuant to the offer under its replacement prospectus dated 20 May 2019 ('Replacement Prospectus') by the issue of 13,636,364 ordinary fully paid shares at an issue price of \$5.50 per share.

Quotation information

Quoted Securities:	67,067,710 fully paid ordinary shares
ASX Code:	VGI
Time:	12:00 PM AEST
Date:	Friday, 21 June 2019
ASX Trade Abbreviation:	VGI PRTNRS
ISIN:	AU0000046831
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	VGI Partners Limited Address: 39 Phillip Street, Sydney, NSW, 2000 Phone: (02) 9237 8980 Email: investor.relations@vgipartners.com
Company Secretary:	Ian Cameron
Share Registry:	Boardroom Pty Limited Address: Grosvenor Place, Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.11.1 of the Replacement Prospectus

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Activities:	Fund manager with a concentrated portfolio specialising in global equities
Lead Manager:	Commonwealth Securities Limited, Crestone Wealth Management Limited, Wilson Corporate Finance Limited and Ord Minnett Limited
Underwriter:	NA
ASX Restricted Securities:	None
Other Securities Not Quoted:	

The following timetable is for the deferred settlement trading in VGI's shares.

Date	Event
Friday, 21 June 2019	Commencement of Official Quotation on a deferred settlement basis – 12:00 PM AEST (ASX: VGI)
Tuesday, 25 June 2019	Holding statements sent to successful applicants Last day for deferred settlement trading
Wednesday, 26 June 2019	First day of trading on a normal (T+2) basis (ASX: VGI)
Friday, 28 June 2019	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a T+2 basis

Instructions

For further details, please refer to VGI's announcements.

Need more information?

For further information, please call VGI's Offer Information Line on 1300 046 609 (within Australia) or +61 2 9290 9611 (outside Australia) 8:30am to 5:30pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black
Manager, Listings Compliance (Sydney)