



VGI Partners Limited
ABN 33 129 188 450
39 Phillip Street
Sydney NSW 2000 Australia
T. +61 2 9237 8900
www.vgipartners.com

AFSL No. 321789 | SEC Registered

10 October 2019

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge St
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

VGI Partners Limited: September 2019 Funds Under Management (“FUM”) Update

| | |
|------------------------------------|-----------------------|
| FUM as at 30 June 2019 | A\$2.6 billion |
| FUM as at 30 September 2019 | A\$2.6 billion |

The information set out above does not include FUM relating to VGI Partners Asian Investments Limited (“VG8”). The initial public offering (“Offer”) of shares in VG8 is scheduled to close during the current quarter, with applications under the Offer currently exceeding A\$500 million. The increase in FUM relating to the completion of the Offer will be reflected in next quarter’s FUM announcement.

For further information, please contact:

Ingrid Groer, CFA

Investor Relations Manager

VGI Partners Limited

Phone: 1800 571 917 (inside Australia)
+61 2 9237 8923 (outside Australia)

Email: investor.relations@vgipartners.com

VGI PARTNERS

Important information

A prospectus relating to the initial public offering of ordinary shares in VGI Partners Asian Investments Limited (VG8) was lodged with ASIC on 2 September and is available for download at www.vg8offer.com (Prospectus). Invitations to apply for new fully paid ordinary shares in VG8 (VG8 Shares) are being made under the Prospectus in accordance with Chapter 6D of the Corporations Act 2001 (Cth). You should read and consider the Prospectus in deciding whether to apply for any VG8 Shares. Anyone who wants to acquire VG8 Shares will need to complete the application form that is in or accompanies the Prospectus.

A prospectus for the offer of new ordinary shares (Alignment Shares) in VGI Partners Limited to investors who are issued shares under the VG8 Prospectus (VGIP Prospectus) is also available at www.vg8offer.com. A person should consider the VGIP Prospectus in deciding whether to acquire Alignment Shares. Anyone who wants to acquire Alignment Shares will need to complete the application form that is in or accompanies the VGIP Prospectus (which will be the same application form which accompanies or is in the Prospectus).

This announcement is not a prospectus or offering document under Australian law or under any other law. No action has been or will be taken to register, qualify or otherwise permit a public offering of the VG8 Shares or Alignment Shares in any jurisdiction outside Australia and New Zealand. This announcement is for information purposes only and does not constitute or form part of an offer, invitation, solicitation, advice or recommendation with respect to the issue, purchase or sale of any VG8 Shares or Alignment Shares. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. Neither the VG8 Shares nor the Alignment Shares have been or will be registered under the U.S. Securities Act of 1933 or the securities laws of any state or other jurisdiction of the United States.

This announcement contains certain "forward-looking statements" including statements regarding VGI Partners' intent, belief or current expectations. Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance or events.

The provision of this announcement is not, and should not be considered as, financial product advice. The information in this announcement is general information only, and does not take into account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional advisor.