

13 November 2019

ASX Market Announcements  
ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

### **VGI PARTNERS ASIAN INVESTMENTS LIMITED – PRE-QUOTATION DISCLOSURE NOTICE**

The following information is required to be given to ASX Limited (**ASX**) for release to the market in connection with the commencement of official quotation and trading in the fully paid ordinary shares (**Shares**) in VGI Partners Asian Investments Limited ACN 635 219 484 (**VG8**).

Unless otherwise defined, capitalised terms used in this document have the meanings given to them in the prospectus (**Prospectus**) dated 2 September 2019 and prepared by VG8 in connection with the initial public offering of Shares (**Offer**)<sup>1</sup>.

#### **Close of Offer**

The:

- (a) Cornerstone Offer was closed for applications ahead of lodgement of the Prospectus with ASIC;
  - (b) Broker Firm Offer was closed for applications on Tuesday, 15 October 2019; and
  - (c) Priority Offer and the General Offer were closed for applications on Tuesday, 22 October 2019,
- with a total of 222,620,217 Shares being issued to applicants under the Offer at an offer price of \$2.50 per Share.

#### **Offer Price and number of Shares issued under the Offer**

The offer price for each Share issued under the Offer is A\$2.50.

The number of Shares allocated under each component of the Offer is as follows:

Cornerstone Offer	80,000,000 Shares
Broker Firm Offer	26,135,245 Shares
Priority Offer	112,651,972 Shares
General Offer	3,833,000 Shares
Total Shares to be issued under the Offer	222,620,217 Shares

<sup>1</sup> The Offer comprises the Cornerstone Offer, the Priority Offer, the Broker Firm Offer and the General Offer.

# VGI PARTNERS

Asian Investments

## Dispatch of holding statements

Shares were issued to successful applicants under the Cornerstone Offer and Priority Offer on Tuesday, 5 November 2019 and Shares were issued to successful applicants under the Broker Firm Offer and the General Offer on Wednesday, 6 November 2019.

The date for dispatch of CHESS holding notices and issuer sponsored holding statements is Thursday, 7 November 2019. If applicable, refunds will be made as soon as practicable thereafter in accordance with the *Corporations Act 2001* (Cth).

## Escrow

On completion of the Offer, there will be no Shares which are subject to voluntary escrow arrangements.

However, as disclosed in the Prospectus, the principal shareholders of VGI Partners Limited (being Robert Luciano, Douglas Tynan and Robert Poiner) (**Principal Shareholders**) will, subject to certain conditions, commit to reinvest from the dividends they receive from VGI Partners Limited (**VGIP Dividend**), their 'look through' after tax share of any Performance Fees (after deduction of corporate income tax payable by VGI Partners Asian Investments Management Pty Ltd (as the manager of VG8's investment portfolio) (**Manager**) received by the Manager from VG8, multiplied by the dividend payout ratio for the VGIP Dividend (**Reinvestment Arrangements**). The Principal Shareholders will reinvest by acquiring Shares in VG8 and will enter into long-term voluntary escrow arrangements in respect of the Shares acquired (whether by issue or transfer) in respect of the Reinvestment Arrangements. Please see Section 10.3 of the Prospectus for further information.

## Capital structure

On completion of the Offer VG8 will have 222,620,218 Shares on issue, including the one Share on issue prior to the Offer. No other securities will be on issue in VG8 on completion of the Offer.

Yours sincerely

Anna Trotman  
Company Secretary



For further information, please contact:

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