

9 April 2020

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Revised Annual General Meeting Arrangements

The upcoming Annual General Meeting (**AGM**) for VGI Partners Limited (**VGI Partners**) is scheduled for 10:30am (AEST) on Tuesday, 21 April 2020. The Notice of Meeting was distributed to shareholders and released to the Australian Securities Exchange (**ASX**) on Friday, 20 March 2020.

Given the evolving nature of COVID-19 (Coronavirus) and government restrictions on meetings in public venues, the AGM will now be held by virtual means (online and a listen-only telephone facility). There will no longer be a physical AGM at the venue stated in the Notice of Meeting.

Webcast and Live Online Voting

A live webcast of the meeting may be accessed by either:

a) Visiting <https://web.lumiagm.com/390979336> on smartphone, tablet or computer (using the latest version of Chrome, Safari, Internet Explorer 11, Edge or Firefox). Participants should ensure their browser is compatible; or

b) Downloading the Lumi AGM app from the Apple App or Google Play Stores by searching for Lumi AGM.

Online registration will open at 9:30am (AEST) on Tuesday, 21 April 2020 (one hour before the meeting).

The meeting ID is 390-979-336.

Shareholders and appointed proxies should log in with their username and password. This group will be able to submit questions and vote online while the meeting is in progress.

Non-shareholders may view the webcast and should register online as a guest.

Please refer to the attached instructions for more information on using Lumi.

A recording will be available on the VGI Partners website at www.vgipartners.com shortly after the event.

VGI PARTNERS

Listen-Only Telephone Facility

For those who choose to dial into the AGM, the numbers are provided below (conference ID 10004597).

Pre-register for the call at <https://s1.c-conf.com/diamondpass/10004597-invite.html>

Australia	1800 908 299 or 1800 455 963 (Toll Free) +61 2 9007 8048 (Local)	Hong Kong	800 968 273 (Toll Free)
		Japan	0066 3386 8000 (Toll Free)
New Zealand	0800 452 795 (Toll Free)	China	10800 140 1776 (Toll Free)
US/Canada	1855 624 0077 (Toll Free)	India	0008 0010 08070 (Toll Free)
UK	0800 051 1453 (Toll Free)	Malaysia	1800 816 441 (Toll Free)
Singapore	800 101 2702 (Toll Free)	Other	+61 7 3145 4005 (Metered)

Submitting Votes and Questions Prior to the AGM

If shareholders or proxyholders do not wish to vote during the meeting, they may submit their votes by proxy before the AGM at <https://www.votingonline.com.au/vgiagm2020> using the instructions and Voting Access Code that was provided to each shareholder with their Notice of Meeting. The deadline for submitting votes by this method and for appointing proxies for the live meeting is 10:30am (AEST) on Sunday, 19 April 2020.

If a shareholder has voted prior to the meeting, but wishes to view the live webcast, they can visit <https://web.lumiagm.com/390979336>, or use the Lumi app, as described earlier. If they wish to ask questions during the meeting (and/or change a vote made prior to the meeting) they should log on with their username and password. Alternatively, they can register as a guest, but will not be able to ask questions or vote.

Shareholders and proxyholders may also submit questions in advance of the meeting by emailing our Head of Investor Relations, Ms. Ingrid Groer, at investor.relations@vgipartners.com.

If any further changes to these arrangements become necessary, VGI Partners will advise the market via its website and by making an ASX announcement.

Ian Cameron Company Secretary

For investor queries, please contact:

Ingrid Groer, CFA Head of Investor Relations

VGI Partners Limited

Phone: 1800 571 917 (inside Australia)
+61 2 9237 8923 (outside Australia)

Email: investor.relations@vgipartners.com

VGI Partners Limited 2020 AGM - Online Meeting User Guide

Getting Started

In order to participate in the meeting, you will need to download the App onto your smartphone device. This can be downloaded from the Google Play Store™ or the Apple® App Store by searching by app name “**Lumi AGM**”.

Alternatively, the AGM can be accessed via a web browser on a PC, tablet or smartphone device (using the latest version of Chrome, Safari, Internet Explorer 11, Edge or Firefox) at <https://web.lumiagm.com/390979336>.

Online registration will open at 9:30am (AEST) on Tuesday, 21 April 2020 (one hour before the meeting).

To log in to the portal, you will need the following information:

Meeting ID: 390-979-336

Shareholder (if Australian registered address) **Username** (Boardroom internal S reference number*) and **Password** (postcode of your Australian registered address)

* The **Boardroom internal S reference number** can be located at the top right of the back of your proxy form (hard copy or downloaded via your InvestorServe account under Statements & Advices) or in the personalised email that provides information about the Virtual AGM.

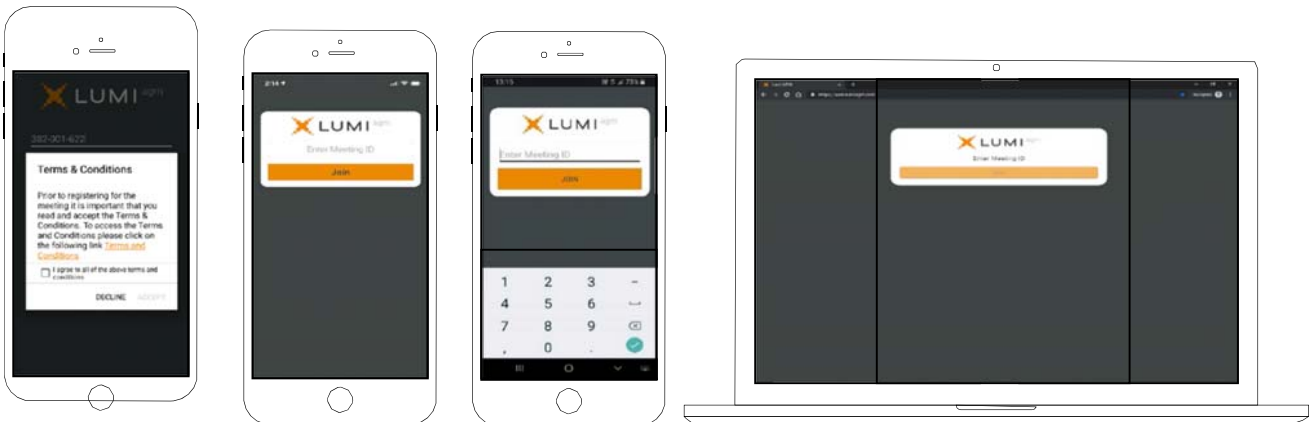
Shareholder (if overseas resident) Username (Boardroom internal S reference number*) and Password (three character country code e.g. New Zealand – NZL)

A full list of country codes can be found at the end of this guide.

Appointed Proxy To receive your Username and Password, please contact our share registry, Boardroom Pty Ltd on **1300 737 760** or **+61 2 9290 9600** between 8:15am to 5:00pm (AEST) Monday to Friday.

Guest Name and email address

To join the meeting, you will be required to enter the unique 9 digit meeting ID (390-979-336) and select ‘Join’. To proceed to registration, you will be asked to read and accept the terms and conditions.




If you are a **Shareholder**, select 'I have a login' and enter your Username (Boardroom internal S reference number) and Password (postcode or country code). If you are a **Proxyholder**, you will need to enter the unique Username and Password provided by Boardroom. Select '**Login**'.

If you are not a Shareholder or Proxyholder, select 'I am a guest'. You will be asked to enter your name and email details, then select 'Enter'. Please note, guests are not able to ask questions or vote at the meeting.



Navigating

Once you have registered, you will be taken to the **homepage**  which displays your name and meeting information. Icons will be displayed in different areas depending on the device being used.

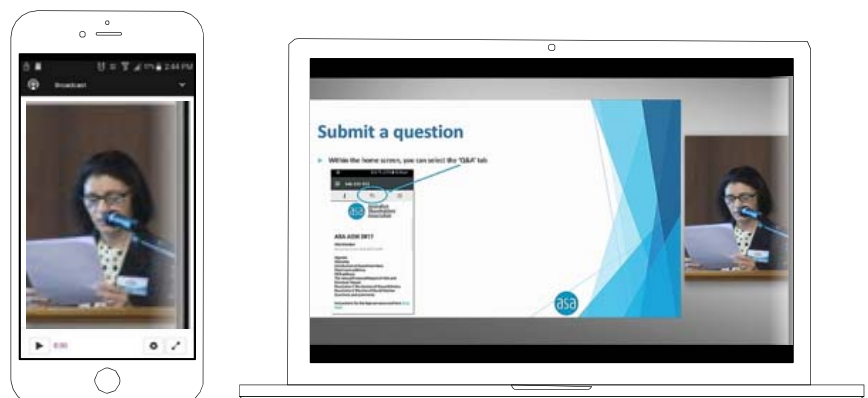


To activate the **webcast**, please click on the **Broadcast bar** on the screen. If prompted, you may have to click the play button in the window to initiate the broadcast.

Once you select to view the webcast it can take up to approximately 30 seconds for the live feed to appear on some devices. If you attempt to log into the app before the meeting commences, a dialog box will appear.



Please toggle the up/down arrow to view another screen.

NOTE: We recommend once you have logged in, you keep your browser open for the duration of the meeting. If you close your browser you will be asked to repeat the log in process.

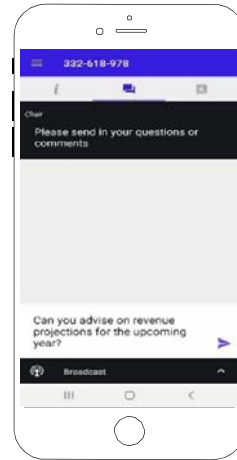


To Ask a Question

If you would like to ask a question:


1. Select the question icon .
2. Please type the resolution number first (if relevant) and then the question.
3. Select the send icon .
4. You will receive confirmation that your question has been received.

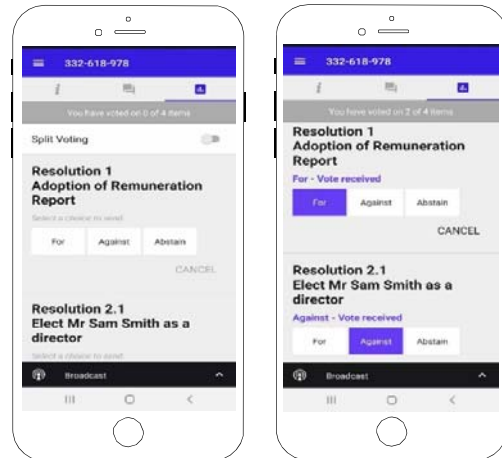
The Chair will give all Shareholders a reasonable opportunity to ask questions and will endeavour to answer all questions at the meeting.



To Vote

If you would like to cast a vote:

1. When the Chair declares the polls open, the resolutions and voting choices will appear under the voting icon .
2. Press the option corresponding with the way in which you wish to vote.
3. Once the option has been selected, the vote will appear in blue.
4. If you change your mind and wish to change your vote, you can simply press the new vote or cancel your vote at any time before the Chair closes the polls.
5. The number of items you have voted upon (and the total to be voted) will be shown at the top of the screen.
6. Please note that on some devices the webcast may need to be minimised to vote. This can be done by selecting the arrow in the Broadcast bar. Audio will still be available during this. To return to the webcast after voting, please select the arrow again.



Upon conclusion of the meeting the home screen will be updated to state that the meeting is now closed.

Need help? If you require any help using this system prior to or during the Meeting, please call **1300 737 760** or **+61 2 9290 9600** so that the share registry (Boardroom Pty Ltd) can assist you.

Country Codes

For overseas shareholders, select your country code from the list below and enter it into the password field.

ABW	Aruba
AFG	Afghanistan
AGO	Angola
AIA	Anguilla
ALA	Aland Islands
ALB	Albania
AND	Andorra
ANT	Netherlands Antilles
ARE	United Arab Emirates
ARG	Argentina
ARM	Armenia
ASM	American Samoa
ATA	Antarctica
ATF	French Southern
ATG	Antigua & Barbuda
AUS	Australia
AUT	Austria
AZE	Azerbaijan
BDI	Burundi
BEL	Belgium
BEN	Benin
BFA	Burkina Faso
BGD	Bangladesh
BGR	Bulgaria
BHR	Bahrain
BHS	Bahamas
BIH	Bosnia & Herzegovina
BLM	St Barthelemy
BLR	Belarus
BLZ	Belize
BMU	Bermuda
BOL	Bolivia
BRA	Brazil
BRB	Barbados
BRN	Brunei Darussalam
BTN	Btn
BUR	Burma
BVT	Bouvet Island
BWA	Botswana
CAF	Central African Republic
CAN	Canada
CCK	Cocos (Keeling) Islands
CHE	Switzerland
CHL	Chile
CHN	China
CIV	Cote D'ivoire
CMR	Cameroon
COD	Democratic Republic of Congo
COK	Cook Islands
COL	Colombia
COM	Comoros
CPV	Cape Verde
CRI	Costa Rica
CUB	Cuba
CYM	Cayman Islands
CYP	Cyprus
CXR	Christmas Island
CZE	Czech Republic
DEU	Germany
DJI	Djibouti
DMA	Dominica
DNK	Denmark
DOM	Dominican Republic

DZA	Algeria
ECU	Ecuador
EGY	Egypt
ERI	Eritrea
ESH	Western Sahara
ESP	Spain
EST	Estonia
ETH	Ethiopia
FIN	Finland
FJI	Fiji
FLK	Falkland Islands (Malvinas)
FRA	France
FRO	Faroe Islands
FSM	Micronesia
GAB	Gabon
GBR	United Kingdom
GEO	Georgia
GGY	Guernsey
GHA	Ghana
GIB	Gibraltar
GIN	Guinea
GLP	Guadeloupe
GMB	Gambia
GNB	Guinea-Bissau
GNQ	Equatorial Guinea
GRC	Greece
GRD	Grenada
GRL	Greenland
GTM	Guatemala
GUF	French Guiana
GUM	Guam
GUY	Guyana
HKG	Hong Kong
HMD	Heard & Mcdonald Islands
HND	Honduras
HRV	Croatia
HTI	Haiti
HUN	Hungary
IDN	Indonesia
IMN	Isle Of Man
IND	India
IOT	British Indian Ocean Territory
IRL	Ireland
IRN	Iran Islamic Republic of
IRQ	Iraq
ISM	British Isles
ISL	Iceland
ISR	Israel
ITA	Italy
JAM	Jamaica
JEY	Jersey
JOR	Jordan
JPN	Japan
KAZ	Kazakhstan
KEN	Kenya
KGZ	Kyrgyzstan
KHM	Cambodia
KIR	Kiribati
KNA	St Kitts And Nevis
KOR	Korea Republic of
KWT	Kuwait
LAO	Lao Pdr
LBN	Lbn

LBR	Liberia
LBY	Libyan Arab Jamahiriya
LCA	St Lucia
LIE	Liechtenstein
LKA	Sri Lanka
LSO	Lesotho
LTU	Lithuania
LUX	Luxembourg
LVA	Latvia
MAC	Macao
MAF	St Martin
MAR	Morocco
MCO	Monaco
MDA	Republic Of Moldova
MDG	Madagascar
MDV	Maldives
MEX	Mexico
MHL	Marshall Islands
MKD	Macedonia Former Yugoslav Rep
MLI	Mali
MLT	Mauritania
MMR	Myanmar
MNE	Montenegro
MNG	Mongolia
MNP	Northern Mariana Islands
MOZ	Mozambique
MRT	Mauritania
MSR	Montserrat
MTQ	Martinique
MUS	Mauritius
MWI	Malawi
MYS	Malaysia
MYT	Mayotte
NAM	Namibia
NCL	New Caledonia
NER	Niger
NFK	Norfolk Island
NGA	Nigeria
NIC	Nicaragua
NIU	Niue
NLD	Netherlands
NOR	Norway Montenegro
NPL	Nepal
NRU	Nauru
NZL	New Zealand
OMN	Oman
PAK	Pakistan
PAN	Panama
PCN	Pitcairn Islands
PER	Peru
PHL	Philippines
PLW	Palau
PNG	Papua New Guinea
POL	Poland
PRI	Puerto Rico
PRK	Korea Dem Peoples Republic of
PRT	Portugal
PRY	Paraguay
PSE	Palestinian Territory Occupied
PYF	French Polynesia
QAT	Qatar Re
REU	Reunion

ROU	Romania
RUS	Russian Federation
RWA	Rwanda
SAU	Saudi Arabia Kingdom Of
SDN	Sudan
SEN	Senegal
SGP	Singapore
SGS	Sth Georgia & Sth Sandwich Isl
SHN	St Helena
SJM	Svalbard & Jan Mayen
SLB	Solomon Islands
SCG	Serbia & Outlying
SLE	Sierra Leone
SLV	El Salvador
SMR	San Marino
SOM	Somalia
SPM	St Pierre And Miquelon
SRB	Serbia
STP	Sao Tome And Principe
SUR	Suriname
SVK	Slovakia
SVN	Slovenia
SWE	Sweden
SWZ	Swaziland
SYC	Seychelles
SYR	Syrian Arab Republic
TCA	Turks & Caicos Islands
TCD	Chad
TGO	Togo
THA	Thailand
TJK	Tajikistan
TKL	Tokelau
TKM	Turkmenistan
TLS	East Timor
TMP	East Timor
TON	Tonga
TTO	Trinidad & Tobago
TUN	Tunisia
TUR	Turkey
TUV	Tuvalu
TWN	Taiwan
TZA	Tanzania United Republic of
UGA	Uganda
UKR	Ukraine
UMI	United States Minor
URY	Uruguay
USA	United States of America
UZB	Uzbekistan
VNM	Vietnam
VUT	Vanuatu
WLF	Wallis & Futuna
WSM	Samoa
YEM	Yemen
YMD	Yemen Democratic
YUG	Yugoslavia Socialist Fed Rep
ZAF	South Africa
ZAR	Zaire
ZMB	Zambia
ZWE	Zimbabwe