

23 April 2020

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Issue of VGI Partners Limited (ASX:VGI) shares

Subsequent to the VGI Annual General Meeting held on 21 April 2020 where shareholder approval for the issue of VGI shares ("Alignment Shares") was obtained in accordance with ASX Listing Rule 10.11, the Alignment Shares have now been issued to investors who participated in the initial public offering of VGI Partners Asian Investments Limited (ASX: VG8) and were related parties of VGI.

ASX Listing Rule 3.19A requires directors of listed companies to disclose details of shares in which they have a relevant interest.

An Appendix 3Y has been filed today on behalf of Mr. Robert Luciano in respect of the issue of the Alignment Shares.

Ian Cameron
Company Secretary

For investor queries, please contact:

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	VGI Partners Limited ("VGI")
ABN	33 129 188 450

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Michael Paul Luciano
Date of last notice	21 June 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect interests
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. RMPL Investments Pty Limited ACN 150 735 498 as trustee for the RMPL Family Trust – Robert Luciano is the sole director and secretary of the corporate trustee 2. Luciano Family Group Investments Pty Limited ACN 628 130 656 – Robert Luciano is the sole director and secretary of this entity 3. Omaha Equities Pty Limited ACN 114 694 030 as trustee for Luciano Partnership Superannuation Fund – Robert Luciano is the sole director of the corporate trustee 4. Mrs. Samantha R A Luciano – spouse of Robert Luciano 5. A Luciano – Robert Luciano family member 6. C Luciano – Robert Luciano family member
Date of change	22 April 2020

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<ol style="list-style-type: none"> 1. Mr. Robert M P Luciano –16,153 ordinary shares 2. Mr. Robert M P Luciano and Mrs. Samantha R A Luciano – 16,516 ordinary shares 3. RMPL Investments Pty Limited ACN 150 735 498 as trustee for the RMPL Family Trust – 40,905,913 ordinary shares 4. Luciano Family Group Investments Pty Limited ACN 628 130 656 – 80,276 ordinary shares 5. A Luciano – 5,538 ordinary shares 6. C Luciano – 3,719 ordinary shares
Class	Ordinary Shares
Number acquired	<ol style="list-style-type: none"> 1. Omaha Equities Pty Limited ACN 114 694 030 as trustee for Luciano Partnership Superannuation Fund – 107 ordinary shares 2. Mrs. Samantha R A Luciano – 35,257 ordinary shares 3. A Luciano – 1,462 ordinary shares 4. C Luciano – 3,281 ordinary shares
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	<ol style="list-style-type: none"> 1. Mr. Robert M P Luciano –16,153 ordinary shares 2. Mr. Robert M P Luciano and Mrs. Samantha R A Luciano – 16,516 ordinary shares 3. RMPL Investments Pty Limited ACN 150 735 498 as trustee for the RMPL Family Trust – 40,905,913 ordinary shares 4. Luciano Family Group Investments Pty Limited ACN 628 130 656 – 80,276 ordinary shares 5. Omaha Equities Pty Limited ACN 114 694 030 as trustee for Luciano Partnership Superannuation Fund – 107 ordinary shares 6. Mrs. Samantha R A Luciano – 35,257 ordinary shares 7. A Luciano – 7,000 ordinary shares 8. C Luciano – 7,000 ordinary shares

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<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Shares were issued to investors, who participated in the initial public offering of VGI Partners Asian Investments Limited (ASX: VG8) for nil consideration. For more details, please refer to the Appendix 3B dated 23 September 2019.</p> <p>Shareholder approval for the issue of these shares in accordance with ASX Listing Rule 10.11 was obtained at the 21 April 2020 VGI Annual General Meeting.</p>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A