

# Shareholder Communications Policy

VGI Partners Global Investments Limited ACN 619 660 721

## 1. Overview

- 1.1 The purpose of this policy is to promote effective communication with shareholders and encourage effective participation at general meetings of VGI Partners Global Investments Limited ACN 619 660 721 (**Company**).
- 1.2 The Company will ensure that:
  - (a) materials detailed in this policy are maintained and updated on the Company's website ([www.vgipartners.com/lics/vg1](http://www.vgipartners.com/lics/vg1)) within a reasonable timeframe;
  - (b) shareholder communications are distributed to shareholders in accordance with the *Corporations Act 2001* (Cth) and the listing rules (**Listing Rules**) of ASX Limited (**ASX**); and
  - (c) it will use available channels and technologies to communicate widely and promptly to shareholders.

## 2. ASX announcements

- 2.1 The Company makes announcements to the ASX in accordance with the Listing Rules.
- 2.2 Announcements made by the Company to the ASX are, subject to applicable securities laws, available to shareholders:
  - (a) on the Company's website ([www.vgipartners.com/lics/vg1](http://www.vgipartners.com/lics/vg1));
  - (b) under the 'Company Announcements' section of the ASX website; and
  - (c) by email notification (when shareholders provide the Company with their email address and elect to be notified of the Company's ASX announcements). At a minimum, shareholders will receive the annual report, half-year and full-year results, monthly Net Tangible Asset Statements and six-monthly investor letters.

## 3. Company's share registry

- 3.1 Shareholders are able to access information relevant to their shareholding in the Company via the Company's share registry website ([www.boardroomlimited.com.au](http://www.boardroomlimited.com.au)) and the registry's investor portal ([www.investorserve.com.au](http://www.investorserve.com.au)). Shareholders who do not have access to the internet should contact the Company's share registry on 1300 737 760 or +61 2 9290 9600 with any enquiries relating to their shareholdings or alternatively contact the Head of Investor Relations via email at [investor.relations@vgipartners.com](mailto:investor.relations@vgipartners.com) or by telephone on 1800 571 917 (inside Australia) or +61 2 9237 8923 (outside Australia).
- 3.2 The ASX code for the Company is 'VG1'.
- 3.3 Shareholders will be given the option to receive communications from, and send communications to, the Company and its share registry electronically.

## 4. General meetings

- 4.1 The Company usually holds its annual general meeting (**AGM**) in November each year. The specific date, time and location of each AGM and any subsequent general meetings called by the Company each year will be detailed in the relevant notice of meeting. Alternatively, shareholders can contact

the Company's share registry or the company secretary of the Company (**Company Secretary**) directly to obtain this information.

- 4.2 The notice of meeting will be distributed to all shareholders prior to the relevant meeting and within the timeframe set by the Company's constitution. The full text of the notice of meeting will also be available via the Company's website ([www.vgipartners.com/lics/vg1](http://www.vgipartners.com/lics/vg1)), as noted above.
- 4.3 Shareholder meetings are an opportunity for shareholders and other stakeholders to hear from and put questions to the board of the Company (**Board**), its management and the external auditor. Shareholders may attend the meeting in person (including by any relevant technological means made available by the Company) or by proxy, representative or attorney.
- 4.4 The chair of the Company (**Chair**) will provide reasonable time following the consideration of reports for questions and comment on relevant matters (including questions or comments communicated to the Company by absent shareholders).
- 4.5 The Chair's address (and any address by the chief executive officer (**CEO**) (should the Company appoint a CEO)) will be released to ASX immediately prior to the commencement of the relevant meeting. It, along with any recordings made or transcript kept, will be available to shareholders via the Company's website in the same manner as other ASX announcements.
- 4.6 Links to the recordings of shareholder meetings will be available to shareholders via the Company's website ([www.vgipartners.com/lics/vg1](http://www.vgipartners.com/lics/vg1)).

## 5. Annual report

- 5.1 The annual report contains key financial information about the Company, as well as important operating and corporate information. The default method of receiving the Company's annual reports is electronically via the Company's website ([www.vgipartners.com/lics/vg1](http://www.vgipartners.com/lics/vg1)). A printed copy of the annual report is only sent to shareholders who elect to receive one. Shareholders who wish to receive a printed copy of the annual report should complete the 'Communications' form available on the Company's share registry website or contact the Company's share registry (see above for contact details).
- 5.2 The annual report will be available to all shareholders prior to the AGM within the timeframe set by the Listing Rules. It is usually published in August each year.

## 6. Half-year and full-year results

- 6.1 The financial results for the 30 June full-year end are usually reported in August each year. The financial results for the 31 December half-year end are usually reported in January each year.
- 6.2 As the half-year and full-year results are announced to the ASX pursuant to the Listing Rules, they will be available to shareholders in the same manner as other ASX announcements. In addition, the results will be accessible via the Company's website ([www.vgipartners.com/lics/vg1](http://www.vgipartners.com/lics/vg1)).

## 7. Voting at security holder meetings

The Company will seek to ensure that all resolutions at meetings of its shareholders are decided by a poll rather than a show of hands.

## 8. Corporate governance

- 8.1 In accordance with Recommendation 6.1 of the *ASX Corporate Governance Council Principles and Recommendations* (4th edition) (**ASX Principles**), the Company has a 'Corporate Governance' section on the Company's website.
- 8.2 The Company's annual corporate governance statement is prepared in accordance with the Listing Rules. It will be contained in, or accompany, the annual report each year and is, or will be, available on the Company's website ([www.vgipartners.com/lics/vg1](http://www.vgipartners.com/lics/vg1)).

8.3 In accordance with Recommendation 1.1 of the ASX Principles, the Company has a formal board charter, containing details of the functions and responsibilities of the Board. To assist the Board in fulfilling its duties and responsibilities, it has established the audit and risk committee. This committee has a formal charter.

8.4 The Board and audit and risk committee charters, along with other corporate governance policies and documents, are also available to shareholders from the Company's website ([www.vgipartners.com/lics/vg1](http://www.vgipartners.com/lics/vg1)).

## 9. Media release

Access to the Company's media releases is available from the Company's website (<https://www.vgipartners.com/lics/vg1/>).

## 10. Investor and analyst briefings

10.1 As part of the Company's management of investor relations, it or the manager of the Company's investment portfolio, VGI Partners Limited, may conduct briefings with analysts or investors from time to time. However, the policy for conducting these briefings will be to ensure that no material price-sensitive information is announced prior to it being announced to the market via the ASX. No briefing will be held during the two-week period before release of the Company's half year and annual financial statements.

10.2 Investor and analyst briefings may occur at other times during the year as the Board deems appropriate. If and when investor and analyst briefings occur at other times during the year, any presentation materials provided and recordings or transcripts (if kept) will be made available to all shareholders via the Company's website ([www.vgipartners.com/lics/vg1](http://www.vgipartners.com/lics/vg1)) and will be released to the market via the ASX prior to delivery.

## 11. Information for beneficial owners

Beneficial owners of the Company's securities are encouraged to contact the Company's share registry to arrange the direct receipt of shareholder materials.

## 12. Other information

The Company's website will also contain the information set out at **Annexure A**.

## 13. Publishing and updating the policy

In compliance with the ASX Principles, this policy or a summary of its main provisions will also be published on the Company's website. The Board may approve updates and amendments to this policy from time to time by resolution.

## 14. Questions about the policy and its application

14.1 Any questions about this policy and its application should be directed to the Company Secretary at [company.secretary@vgipartners.com](mailto:company.secretary@vgipartners.com), or Head of Investor Relations, the details of which are set out in **paragraph 3** above.

## 15. Approved and adopted

This policy was approved and adopted by the Board on 27 April 2020.

# Annexure A

The Company's website will contain:

1. the names and brief biographical information of each of the Company's directors and senior executives;
2. the Company's constitution, its board charter and the charters of each of its board committees;
3. the Company's corporate governance policies and its other corporate governance materials;
4. copies of the Company's annual directors' reports, financial statements and other corporate reports;
5. copies of the Company's announcements to ASX;
6. copies of notices of meetings of shareholders and any accompanying documents which will also be available via the ASX announcements platform;
7. recordings and/or transcripts of meetings of shareholders and copies of any documents tabled or otherwise made available at those meetings;
8. recordings and/or transcripts of investor or analyst presentations and copies of any materials distributed at those presentations;
9. an overview of the Company's current business;
10. a key events calendar;
11. once they are known, the time, venue and other relevant details (such as dial-in details and/or a link to the URL for a webcast) for results presentations and the AGM;
12. historical information about the market prices of the Company's securities;
13. a description of the Company's dividend policy;
14. copies of media releases that the Company makes;
15. contact details (preferably for a named individual) for enquiries from shareholders, analysts or the media;
16. contact details for the Company's securities registry; and
17. links on the Company's website to the registry's website, to download key shareholder forms, such as transfer and transmission forms, dividend and distribution reinvestment plan forms.