

26 May 2021

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Cancellation of Shares Bought Back

As required by ASX Listing Rule 3.8A, attached is a copy of VGI Partners Global Investments Limited's notice of cancellation of shares (Form 484), which has been lodged with the Australian Securities & Investments Commission (ASIC).

Authorised for release by:

Ian Cameron, Company Secretary

Investor contact information:

Ingrid Groer, CFA
Head of Investor Relations
VGI Partners Global Investments Limited
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Email: investor.relations@vgipartners.com

Change to company details

Company details

Company name

VGI PARTNERS GLOBAL INVESTMENTS LIMITED

Australian Company Number (ACN)

619 660 721

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Ian James CAMERON

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Ian James CAMERON

Capacity

Secretary

Signature

Date signed

26-05-2021

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 2756524 | 6293646.24 | |

Earliest Date of cancellation **14-05-2021**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 394407810 | 830553910.72 | 0.00 |

Earliest date of change **14-05-2021**