

23 June 2021

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Exercise of Tranche 1 Options in VGI Partners Limited (ASX:VGI)

On 21 June 2021, Mr. David Jones was issued 612 ordinary shares in VGI Partners Limited (ASX:VGI) on the exercise or settlement of his Tranche 1 Options in VGI.

ASX Listing Rule 3.19A requires directors of listed companies to disclose details of shares in which they have a relevant interest.

An Appendix 3Y has been filed today on behalf of Mr. David Jones in respect of the acquisition of the Shares.

Authorised for release by:

Ian Cameron, Company Secretary

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	VGI Partners Limited ("VGI")
ABN	33 129 188 450

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Fletcher Jones
Date of last notice	23 April 2020

Part 1 – Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect interests
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Sirius Cove Investments Pty Limited ACN 109 667 683 – David Jones is the sole director and shareholder of this entity DFJVG1 Pty Limited ACN 621 750 696 – David Jones is the sole director and sole ultimate shareholder of this entity
Date of change	21 June 2021

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	Mr. David Fletcher Jones – 81,168 unlisted options Sirius Cove Investments Pty Limited ACN 109 667 683 – 8,440 ordinary shares DFJVG1 Pty Limited ACN 621 750 696 – 4,507 ordinary shares
Class	Ordinary Shares
Number acquired	Mr. David Fletcher Jones – 612 ordinary shares issued on exercise or settlement of 16,233 unlisted options in accordance with the terms of those options
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	The exercise price in respect of the unlisted options was \$6.16 per option
No. of securities held after change	Mr. David Fletcher Jones – 64,935 unlisted options Mr. David Fletcher Jones – 612 ordinary shares Sirius Cove Investments Pty Limited ACN 109 667 683 – 8,440 ordinary shares DFJVG1 Pty Limited ACN 621 750 696 – 4,507
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of VGI ordinary shares on exercise of unlisted options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.