



## Announcement Summary

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**Entity name**

VGI PARTNERS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 23, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VGI	ORDINARY FULLY PAID	26,009	21/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VGI PARTNERS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

33129188450

### 1.3 ASX issuer code

VGI

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/6/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

VGIAA : OPTION EXPIRING 19-JUN-2021 EX \$6.16

#### TO (Existing Class)

##### ASX +security code and description

VGI : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

730,954

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

18/6/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
David Jones	David Jones	16,233
Adam Philippe	Philippe Holdings Pty Ltd ATF Philippe Family Trust	100,909
Ian Cameron	Ian Cameron	67,272



**Issue date**

21/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

26,009

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

N/A

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
VGI : ORDINARY FULLY PAID	69,806,169

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VGIAF : OPTION EXPIRING 30-DEC-2021 EX \$8.32	88,734
VGIAG : OPTION EXPIRING 30-DEC-2022 EX \$8.32	88,734
VGIAH : OPTION EXPIRING 30-DEC-2023 EX \$8.32	88,734
VGIAI : OPTION EXPIRING 30-DEC-2024 EX \$8.32	177,468
VGIAC : OPTION EXPIRING 21-JUN-2022 EX \$6.16	438,307
VGIAD : OPTION EXPIRING 19-JUN-2023 EX \$6.16	554,507
VGIAE : OPTION EXPIRING 19-JUN-2024 EX \$6.16	1,109,023
VGIAA : OPTION EXPIRING 19-JUN-2021 EX \$6.16	0
VGIAB : OPTION EXPIRING 19-JUN-2022 EX \$6.16	554,507