

17 August 2021

ASX Market Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

**VGI Partners Global Investments Limited Announces Extension to On-Market Share Buy-Back**

VGI Partners Global Investments Limited (ASX:VG1) today announced its intention to extend its on-market share buy-back for a further period of up to 12 months commencing on 2 September 2021, to buy-back such number of shares as is permitted under the '10/12 limit' in the *Corporations Act 2001* (Cth).

26,153,150 shares have been bought back by VG1 to date under its on-market share buy-back programme. The Board of VG1 (Board) intends to buy back up to a further 11,923,640 shares under its extended share buy-back programme.

The objective of the share buy-back remains capital management. The Board intends to buy back shares while VG1 is trading at a material discount to net tangible asset value (NTA). The Board is of the view that a discount to NTA of at least 10% on a sustained basis is material. The Board reserves the right to vary what it deems to be a material discount, or to change the parameters in which it intends to buy back shares, at any time without further notice to the market.

BTIG Australia Limited continues to act as VG1's broker.

Any buy-back will be funded from VG1's existing financial resources.

VGI has today lodged an Appendix 3D with ASX and a Form 281 with ASIC in respect of the share buy-back.

**Authorised for release by:**

Ian Cameron, Company Secretary

**Investor contact information:**

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# Appendix 3D

## Changes relating to buy-back (*except* minimum holding buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
VGI Partners Global Investments Limited ( <b>Company</b> )	91 619 660 721

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	18 August 2020
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### Information about the change

*Complete each item for which there has been a change and items 9 and 10.*

<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)
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### On-market buy-back

2 Name of broker who will act on the company's behalf	BTIG Australia Limited	No change
3 Deleted 30/9/2001.		
4 If the company/trust intends to buy back a maximum number of shares/units – that number  <small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small>	The buy-back will be conducted within the 10/12 limit therefore up to 40,692,105 ordinary shares.  The Company reserves the right to suspend or terminate the buy-back at any time without notice.	The buy-back will be conducted within the 10/12 limit, therefore the Company can buy back up to 11,923,640 ordinary shares.  The Company reserves the right to suspend or terminate the buy-back at any time without notice.

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3D**  
**Changes relating to buy-back**

	<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)	
5	If the company/trust intends to buy back a maximum number of shares/units - the number remaining to be bought back	40,692,105	11,923,640
6	If the company/trust intends to buy-back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	A period of 12 months commencing 2 September 2020.  The Company reserves the right to suspend or terminate the buy-back at any time without notice.	A period of 12 months commencing on 2 September 2021.  The Company reserves the right to suspend or terminate the buy-back at any time without notice.
7	If the company/trust intends to buy back shares/units if conditions are met - those conditions	N/A	No change

**All buy-backs**

8	Any other change		
9	Reason for change	Extension of timeframe under which the Company will undertake the buy-back.	

<sup>†</sup> See chapter 19 for defined terms.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	N/A
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 17 August 2021  
(Company secretary)

Print name: Ian Cameron

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<sup>+</sup> See chapter 19 for defined terms.