

17 September 2021

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Dividend Reinvestment Plan and Performance Fee Reinvestment Notice

Further to our announcement dated 2 September 2021, VGI Partners Global Investments Limited (ASX:VG1) wishes to advise that the on-market share purchases to satisfy the Dividend Reinvestment Plan (DRP), which commenced on 1 September 2021, were completed on 15 September 2021. An update by way of an Appendix 3A.1 providing the DRP price per share, issue date of the DRP shares, and the purchase period of the DRP shares was lodged today.

Details of the DRP are set out in an announcement dated 23 January 2020.

Performance Fee Reinvestment

As announced on 24 August 2021, the principal shareholders of VGI Partners Limited ("VGI Partners", ASX:VG1) will be reinvesting approximately \$8.2 million into fully paid ordinary shares in VG1 due to the operation of the Performance Fee Reinvestment Mechanism for the half year ended 30 June 2021. This mechanism represents another way by which VGI Partners, as investment manager, supports VG1 and creates strong alignment with VG1 shareholders.

VG1 advises as follows:

- The 20-day trading period to satisfy its obligations under the Reinvestment Agreement¹ commenced on 16 September 2021.
- 220,000 VG1 shares were acquired on 16 September 2021 in relation to the Performance Fee Reinvestment Mechanism for total consideration (including brokerage) of \$471,591.
- The remaining Performance Fee Reinvestment Amount now stands at \$7,733,307.

While the on-market purchase of shares is being undertaken in relation to the Performance Fee Reinvestment Mechanism, VG1's purchase of shares under the on-market share buy-back program will not be in operation pursuant to VG1's Securities Trading Policy.

¹ For details on this and how the Performance Fee Reinvestment Mechanism operates, please refer to Section 4.11.2 of the VGI Partners Limited Prospectus dated 20 May 2019.

VGI PARTNERS

Global Investments

An Appendix 3Y - Change of Director's Interest Notice has been filed today, in accordance with ASX Listing Rule 3.19A, on behalf of Mr. Luciano in respect of his acquisition of VG1 shares pursuant to the Performance Fee Reinvestment Mechanism.

Authorised for release by:

Ian Cameron, Company Secretary

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