

15 October 2021

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Notice of 2021 Annual General Meeting

VGI Partners Global Investments Limited (**VG1**) wishes to advise that its 2021 Annual General Meeting (**AGM**) is scheduled to be held online at <https://web.lumiagm.com/363948521> at 3:00pm (AEDT) on Tuesday, 16 November 2021.

Please find attached VG1's 2021 Notice of AGM, Proxy Form and AGM Guide (**Meeting Materials**).

Copies of Meeting Materials will be distributed electronically to shareholders today and are also available on VG1's website at: www.vgipartners.com/lics/vg1 under the "AGMs" section.

Please contact the Company's share registry, Boardroom Pty Limited, on 1300 737 760 (+61 2 9290 9600 from outside Australia) or via enquiries@boardroomlimited.com.au should a hard copy of the Meeting Materials be required.

Authorised for release by:

Ian Cameron, Company Secretary

Investor contact information:

Ingrid Groer, CFA
Head of Investor Relations
VGI Partners Global Investments Limited
Phone: 1800 571 917 (inside Australia)
+61 2 9237 8923 (outside Australia)
Email: investor.relations@vgipartners.com

15 October 2021

2021 Annual General Meeting

Dear Fellow Investor,

On behalf of the board of directors (**Board**) of VGI Partners Global Investments Limited ACN 619 660 721 (**Company**), I am delighted to invite you to the 2021 annual general meeting (**AGM**) of the Company.

The AGM will be held online at <https://web.lumiagm.com/363948521> at 3:00pm (AEDT) on Tuesday, 16 November 2021. There will not be a physical venue for shareholders to attend. The Company is relying on the *Treasury Laws Amendments (2021 Measures No.1) Act 2021* (Cth) to hold the virtual AGM, given the uncertainty and potential health risks associated with large gatherings during the COVID-19 pandemic.

Enclosed for your attention you will find:

- the notice of meeting (**Notice of Meeting**) and explanatory memorandum containing further information with respect to the business to be considered at the AGM (**Explanatory Memorandum**);
- a proxy form for the AGM (**Proxy Form**); and
- a guide to attending the virtual AGM (**AGM Guide**).

The formal AGM is part of a broader program of activity outlined below. If you plan to attend the virtual AGM, we encourage you to also join the Portfolio Manager's presentation at 10:00am (AEDT) in order to hear and ask questions about the portfolio. Details on how to participate in the Portfolio Manager's presentation and AGM are set out in the AGM Guide.

Program (based on AEDT time)

10:00am	Portfolio Manager's Presentation
1:30pm	VGI Partners Asian Investments Limited (VG8) AGM
3:00pm	VGI Partners Global Investments Limited (VG1) AGM

The day will begin with an investment update from Mr. Robert Luciano, Executive Chairman and Portfolio Manager of VGI Partners Limited (being the investment manager of the Company's investment portfolio) and the Company's shareholders (**Shareholders**) will be given an opportunity to ask questions about the portfolio.

The VG1 AGM will commence at 3:00pm (AEDT) with an address from me, the Chair. Following this opening address, each of the proposed resolutions outlined in the Notice of Meeting to go before Shareholders at the AGM will be considered and, as part of this consideration, Shareholders will be given an opportunity to ask the Board or the auditor, any questions on each resolution using the Lumi platform or AGM phone facility.

Business of the AGM

The business of the AGM is set out in the Notice of Meeting.

The Board encourages you to vote in favour of all resolutions set out below.

VGI PARTNERS

Global Investments

- Resolution 1: Adoption of the FY21 Remuneration Report
- Resolution 2: Re-election of Mr. David Jones as a director of the Company
- Resolution 3: Re-election of Ms. Adelaide McDonald as a director of the Company

Appointing a Proxy Prior to the AGM

If you are unable to attend the virtual AGM, you are encouraged to appoint a proxy who can attend the AGM and vote on your behalf. Please ensure that your Proxy Form or online instruction to appoint your proxy or proxies is received by the Company's share registry, Boardroom by no later than 3:00pm (AEDT) on Sunday, 14 November 2021. Proxy Forms or online instructions received after this time will be invalid.

Details on how your proxy or proxies can be appointed are outlined in the Notice of Meeting.

Submitting Questions Prior to the AGM

We encourage you or your proxyholders to submit questions in advance of the meeting by emailing our Head of Investor Relations, Ms. Ingrid Groer, at events@vgipartners.com. To allow time for us to collate questions and prepare answers, we request that Shareholders submit any questions by 5:00pm (AEDT) on Wednesday, 10 November 2021.

Should any changes to the AGM arrangements become necessary, the Company will advise the market via its website and by making an ASX announcement.

Yours sincerely,



David F. Jones
Chair

Notice of 2021 Annual General Meeting

Notice is given that VGI Partners Global Investments Limited ACN 619 660 721 (**Company**) will hold its 2021 annual general meeting (**AGM**) of shareholders of the Company (**Shareholders**) online at <https://web.lumiagm.com/363948521> at 3:00pm (AEDT) on Tuesday, 16 November 2021.

Business to be considered at the AGM

Item 1: Consideration of financial statements and reports

To receive and consider the annual report, financial statements, directors' report and auditor's report of the Company for the financial year ended 30 June 2021 (**FY21**).

Please note that this item of business is for discussion only and there is no requirement for Shareholders to approve these reports.

Resolution 1: Adoption of the FY21 Remuneration Report

To consider and if thought fit pass the following as a non-binding ordinary resolution:

"That, for the purposes of section 250R(2) of the Corporations Act 2001 (Cth) and for all other purposes, the remuneration report of the Company as contained in the Company's annual report for the financial year ended 30 June 2021 be adopted."

A voting exclusion statement for this resolution is set out on page 2 of this notice of AGM (**Notice of Meeting**) and further information on this resolution is set out in the explanatory memorandum which accompanies and forms part of this Notice of Meeting (**Explanatory Memorandum**).

Please note that the vote on this resolution is non-binding.

Resolution 2: Re-election of Mr. David Jones as a director of the Company

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

"That Mr. David Jones, a director of the Company, who retires by rotation in accordance with rule 6.7 of the Company's Constitution and ASX Listing Rule 14.4 and, being eligible, offers himself for re-election, be re-elected as a director of the Company."

The Explanatory Memorandum sets out further information on this resolution.

Resolution 3: Re-election of Ms. Adelaide McDonald as a director of the Company

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

"That Ms. Adelaide McDonald, a director of the Company, who retires by rotation in accordance with rule 6.7 of the Company's Constitution and ASX Listing Rule 14.4 and, being eligible, offers herself for re-election, be re-elected as a director of the Company."

The Explanatory Memorandum sets out further information on this resolution.

Voting Exclusion Statement

Resolution 1 (Remuneration Report)

Pursuant to sections 250BD and 250R of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company will disregard any votes cast on Resolution 1:

- by or on behalf of a member of the Company's key management personnel (**KMP**) whose remuneration details are included in the Company's remuneration report for the financial year ended 30 June 2021 (**Remuneration Report**) or their closely related parties, regardless of the capacity in which the vote is cast; or
- as a proxy by a person who is a member of the Company's KMP at the date of the AGM or their closely related parties,

unless the vote is cast as a proxy for a person entitled to vote on Resolution 1:

- in accordance with a direction in the proxy form (**Proxy Form**); or
- by the Chair of the AGM, provided the proxy appointment expressly authorises the Chair to exercise the proxy even if the resolution is connected directly or indirectly with the remuneration of a member of the Company's KMP.

Voting Information

Pursuant to rule 5.7(b)(i) of the Company's Constitution, and section 250J(1) of the Corporations Act (as amended by the *Treasury Laws Amendments (2021 Measures No.1) Act 2021* (Cth)) the Chair will put all resolutions to a poll. Results of the voting on the resolutions will be announced to the ASX as soon as practicable after the AGM.

Entitlement to vote

In accordance with section 1074E(2)(g)(i) of the Corporations Act and regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), the Company has determined that for the purpose of the AGM, all shares in the capital of the Company will be taken to be held by the persons who held them as registered holders at 7:00pm (AEDT) on Sunday 14 November 2021. Accordingly, share transfers registered after that time will be disregarded in determining entitlements to attend and vote at the virtual AGM.

Proxies

A Shareholder entitled to attend and vote at the virtual AGM is entitled to appoint not more than two proxies to attend and vote in their place. A proxy does not need to be a Shareholder. If a Shareholder appoints two proxies, the Shareholder may specify the proportion or number of votes each proxy is entitled to exercise. If no proportion or number of votes is specified, each proxy may exercise half of the Shareholder's votes. If the specified proportion or number of votes exceeds that which the Shareholder is entitled to, each proxy may exercise half of the Shareholder's votes. Any fractions of votes brought about by the apportionment of votes to a proxy will be disregarded.

Proxies can be appointed by providing a Proxy Form to the Company in one of the following ways:

- online through the share registry's website at www.votingonline.com.au/vg1agm2021 (using the personalised Voting Access Code sent to you by email or post on 15 October 2021);
- by posting a completed Proxy Form or delivering a completed Proxy Form by hand to the share registry (addresses below); or
- by faxing a completed Proxy Form to the share registry (fax number below).

Hand deliveries to our share registry: Boardroom Pty Limited
Level 12
225 George Street
Sydney NSW 2000

Postal address: Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001

Fax number: +61 2 9290 9655

Proxy Forms or online instructions must be received by the Company no later than 3:00pm (AEDT) on Sunday, 14 November 2021. Proxy appointments received later than this time will be invalid.

A Proxy Form is provided with this Notice of Meeting.

Undirected proxies – Chair voting instructions

The Chair intends to vote all undirected proxies in favour of the resolutions set out in this Notice of Meeting to the extent permitted by law. If a Shareholder appoints the Chair as their proxy, expressly or by default, and they do not direct the Chair on how to vote on a resolution, by completing and returning the Proxy Form, they will be expressly authorising the Chair to exercise the proxy and vote as the Chair sees fit on a resolution.

Questions for the Chair or auditor

We aim to provide Shareholders with the best opportunity to ask questions about the Company and its auditor at the AGM. If you would like to ask a question to be addressed at the AGM, please email your question to our Head of Investor Relations, Ms. Ingrid Groer, at events@vgipartners.com by 5:00pm (AEDT) on Wednesday, 10 November 2021. Alternatively, Shareholders may also ask questions during the AGM using the Lumi platform or AGM phone facility.

By order of the board of directors of the Company.

Ian Cameron
Company Secretary

15 October 2021

Explanatory Memorandum

This Explanatory Memorandum provides Shareholders with important information in relation to each item of business for the AGM, including the proposed resolutions to be considered by Shareholders of the Company.

Terms and abbreviations defined in the Notice of Meeting have the same meaning when used in this Explanatory Memorandum.

Financial statements and reports (not voted on)

The business of the AGM will include the receipt and consideration of the Company's annual report, financial statements, directors' report and the auditor's report for the financial year ended 30 June 2021 (**Reports**) as required by section 317 of the Corporations Act. The Reports are included in the Company's annual report, which was lodged with the ASX on 17 August 2021.

A copy of the annual report is available from the Company's website at www.vgipartners.com/lics/vg1.

Neither the Corporations Act, nor the Company's Constitution, require a vote of Shareholders on the Reports. However, Shareholders will be given a reasonable opportunity to ask questions and make comments in relation to both the Reports, and the business and management of the Company.

Shareholders will also be given a reasonable opportunity to ask questions of a representative of the Company's auditor, Pitcher Partners, relevant to the conduct of the audit, the preparation and content of the Company's financial statements and auditor's report, the accounting policies adopted by the Company in relation to the preparation of the financial statements and the independence of the auditor in relation to the conduct of the audit.

Resolution 1: Adoption of the FY21 Remuneration Report (non-binding resolution)

Resolution 1 provides Shareholders the opportunity to vote on the Company's Remuneration Report. Under section 250R(2) of the Corporations Act, the Company must put the adoption of the Remuneration Report to a vote at its AGM. The Remuneration Report forms part of the directors' report and is set out in the Company's annual report for the financial year ended 30 June 2021 on pages 14 to 15.

The Remuneration Report describes the policies of the board of directors of the Company (**Board**) in relation to the nature and level of remuneration paid to the Company's directors. Messrs. David Jones and Robert Luciano are directors of the investment manager, VGI Partners Limited, and do not receive directors' fees from the Company.

While the vote on the Remuneration Report is advisory only and does not bind the directors or the Company, the Board will take the outcome of the vote into account when considering the Company's future remuneration arrangements.

Additionally, under the Corporations Act, if 25% or more of the votes cast are against the adoption of the Remuneration Report at two consecutive annual general meetings, Shareholders will be required to vote at the second of those annual general meetings on a resolution (**Spill Resolution**) that another meeting be held within 90 days (**Spill Meeting**) at which all of the Company's directors, other than the managing director, will cease to hold office unless re-elected at the Spill Meeting. The Spill Resolution is an ordinary resolution.

Shareholders will be given a reasonable opportunity at the AGM to ask questions about, and make comments on, the Remuneration Report.

The voting exclusion statement for Resolution 1 is set out on page 2 of the Notice of Meeting.

*The Board unanimously recommends that Shareholders **vote in favour** of adopting the Remuneration Report.*

Resolution 2: Re-election of Mr. David Jones as a director of the Company

Rule 6.7(b) of the Company's Constitution requires that at every annual general meeting, one third, or the nearest to one third (rounded up to the nearest whole number) of the Company's directors must retire from office. The directors to retire each year are the directors longest in office since last being elected or re-elected. Each retiring director of the Company is eligible for re-election in accordance with the ASX Listing Rules and the Company's Constitution.

Having regard to the above, Mr. David Jones and Ms. Adelaide McDonald have agreed to retire from office at the AGM, and being eligible, will each stand for re-election as directors of the Company at the AGM.

The experience, skills and qualifications of Mr. David Jones are as follows:

Qualifications: *B.Eng. (1st Class Hons) (Melb.), MBA (Harvard)*

Experience and expertise: Mr. Jones has more than 30 years' experience in investment markets, the majority as a general partner in private equity firms, and prior to that in general management and management consulting. Mr. Jones has been a board member of numerous private and public businesses, including a number in the wealth management sector. In 2021, Mr. Jones was made a Member of the Order of Australia for significant services to the museums and galleries sector, and to the community.

Time in office: Mr. Jones was first appointed as a director of the Company on 9 June 2017 and was subsequently elected as a director at the Company's annual general meeting on 18 November 2019.

Independence: Mr. Jones is not considered by the Board to be an Independent Director of the Company.

Other current listed company directorships: Mr. Jones is a Director of VGI Partners Limited and VGI Partners Asian Investments Limited.

Former listed company directorships (last three years): Mr. Jones has not held any other directorships of listed companies within the last three years.

*The Board (excluding Mr. David Jones due to his conflict of interest) unanimously supports the re-election of Mr. David Jones and recommends that Shareholders **vote in favour** of Resolution 2.*

Resolution 3: Re-election of Ms. Adelaide McDonald as a director of the Company

As noted in relation to Resolution 2 above, Mr. David Jones and Ms. Adelaide McDonald have agreed to retire from office at the AGM, and being eligible, will each stand for re-election as directors of the Company at the AGM.

The experience, skills and qualifications of Ms. Adelaide McDonald are as follows:

Qualifications:	<i>B.Com (Acc/Fin) (UQLD), B.BusMan (UQLD), CFA</i>
Experience and expertise:	Ms. McDonald has over 13 years' experience in corporate advisory and equity research. Ms. McDonald is currently an Executive Director of MDH Pty Ltd, one of Australia's largest integrated beef producers. In addition, Ms. McDonald has held roles as a Director at KPMG in the Mergers and Acquisitions practice with previous roles at Wilson HTM and BDO Kendalls.
Time in office:	Ms. McDonald was first appointed as a director of the Company on 1 July 2019 and was subsequently elected as a director at the Company's annual general meeting on 18 November 2019.
Independence:	Ms. McDonald is considered by the Board to be an Independent Director of the Company.
Other current listed company directorships:	Ms. McDonald is an Independent Director of VGI Partners Asian Investments Limited.
Former listed company directorships (last three years):	Ms. McDonald has not held any other directorships of listed companies within the last three years.

*The Board (excluding Ms. Adelaide McDonald due to her conflict of interest) unanimously supports the re-election of Ms. Adelaide McDonald and recommends that Shareholders **vote in favour** of Resolution 3.*

All Correspondence to:

- ✉ **By Mail** Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia
- 📠 **By Fax:** +61 2 9290 9655
- 💻 **Online:** www.boardroomlimited.com.au
- ☎ **By Phone:** (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 3:00pm (AEDT) on Sunday, 14 November 2021.**

🖥 TO VOTE ONLINE (BY LODGING AN ONLINE PROXY)

📱 BY SMARTPHONE

STEP 1: VISIT <https://www.votingonline.com.au/vg1agm2021>

STEP 2: Enter your Postcode OR Country of Residence (if outside Australia)

STEP 3: Enter your Voting Access Code (VAC):



Scan QR Code using smartphone
QR Reader App

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1 APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the Meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the Company. Do not write the name of the Company or the registered securityholder in the space.

Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the Meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting Boardroom, the Company's securities registry (using the contact details at the top of this page) or you may copy this form.

To appoint a second proxy you must:

- Complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- Return both Proxy Forms together in the same envelope.

STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as they choose. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the Meeting must have provided an "Appointment of Corporate Representative" prior to the Meeting. An Appointment of Corporate Representative form can be obtained from Boardroom, the Company's securities registry.

STEP 3 SIGN THE FORM

The form **must** be signed as follows:

Individual: This form is to be signed by the securityholder.

Joint Holding: where the holding is in more than one name, all the securityholders must sign.

Power of Attorney: to sign under a Power of Attorney, you must have already lodged the Power of Attorney with Boardroom, the Company's securities registry. Alternatively, you may attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4 LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the Meeting, therefore by **3:00pm (AEDT) on Sunday, 14 November 2021.** Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy forms may be lodged using the enclosed Reply Paid Envelope or:

🖥 **Online** <https://www.votingonline.com.au/vg1agm2021>

📠 **By Fax** + 61 2 9290 9655

✉ **By Mail** Boardroom Pty Limited
GPO Box 3993,
Sydney NSW 2001 Australia

👤 **In Person** Boardroom Pty Limited
Level 12, 225 George Street,
Sydney NSW 2000 Australia

VGI Partners Global Investments Limited

ABN 91 619 660 721

Your Address

This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes.

Please note, you cannot change ownership of your securities using this form.

PROXY FORM

STEP 1 APPOINT A PROXY

I/We being a member/s of **VGI Partners Global Investments Limited** (Company) and entitled to attend and vote hereby appoint:

the **Chair of the Meeting** (mark box)

OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Annual General Meeting of the Company to be held virtually at <https://web.lumiagm.com/363948521> on **Tuesday, 16 November 2021 at 3:00pm (AEDT)** and at any adjournment of that Meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

Chair of the Meeting authorised to exercise undirected proxies on remuneration related matters: If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of Resolution 1, I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of this Resolution even though Resolution 1 is connected with the remuneration of members of the key management personnel of the Company.

The Chair of the Meeting will vote all undirected proxies in favour of all items of business (including Resolution 1). If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution.

STEP 2 VOTING DIRECTIONS
* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf.

	For	Against	Abstain*
Resolution 1 Adoption of the FY21 Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2 Re-election of Mr. David Jones as a director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3 Re-election of Ms. Adelaide McDonald as a director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

STEP 3 SIGNATURE OF SECURITYHOLDERS
This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
<div style="border: 1px solid black; height: 30px; width: 100%;"></div>	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name..... Contact Daytime Telephone..... Date / / 2021

VGI Partners Global Investments Limited (Company) will hold its 2021 Annual General Meeting (**AGM**) online at <https://web.lumiagm.com/363948521> at **3:00pm (AEDT) on Tuesday, 16 November 2021**. A telephone facility will also be provided for the AGM. The AGM is part of a broader program of activity outlined below. If you plan to attend the virtual AGM, we encourage you to also join the Portfolio Manager's presentation at 10:00am (AEDT) to ask questions about the portfolio.

Program (based on AEDT time):

10:00am	Portfolio Manager's Presentation
1:30pm	VGI Partners Asian Investments Limited (ASX:VG8) AGM
3:00pm	VGI Partners Global Investments Limited (ASX:VG1) AGM

10:00am (AEDT) – Portfolio Manager's Presentation

This session is an opportunity to hear from Mr. Robert Luciano, Executive Chairman and Portfolio Manager of VGI Partners Limited (the investment manager of the Company's investment portfolio). It is open to both shareholders of the Company and guests. The focus of the webinar will be the group's two listed investment companies: VG1 and VG8. Mr. Luciano and senior members of the VGI Partners Investment Team will provide an update on the portfolios, while Mr. Jonathan Howie (Chief Executive Officer of VGI Partners Limited) will discuss operational aspects.

Please pre-register for the webinar or the call to avoid delays on the day.

If you pre-register and do not receive a confirmation email, please check your spam or junk mail folder.

Webinar link: <https://services.choruscall.com.au/webcast/vgi-bcqncn0n.html>

Input your name, email and company to register. The webinar will be interactive, with questions able to be submitted online during the event. Please use the "Ask a Question" box to type any question you would like addressed. Questions for the VGI Partners team, or queries about the event, can also be pre-submitted to events@vgipartners.com.

A recording will be available on the VG1 website at www.vgipartners.com/lics/vg1 after the event.

Pre-register for the listen-only conference call:

<https://s1.c-conf.com/diamondpass/10016948-fh56n1.html>

If you have not pre-registered for the 10am Portfolio Manager's presentation, please use the listen-only dial-in numbers below (conference ID 10016948):

Australia	1800 809 971 or 1800 558 698 (Toll Free) +61 2 9007 3187 (Local)	Hong Kong	800 966 806 (Toll Free)
New Zealand	0800 453 055 (Toll Free)	Japan	005 3116 1281 (Toll Free)
US/Canada	1 855 881 1339 (Toll Free)	UK	0800 051 8245 (Toll Free)
		Other	+61 7 3145 4010 (Metered)

3:00pm (AEDT) – VG1 Annual General Meeting

Online registration will open at 2:00pm (AEDT) on Tuesday, 16 November 2021 (one hour before the AGM).

Voting Access Code (VAC): Shareholders who wish to ask questions and/or vote will require their VAC. The VAC can be found in the personalised email or letter sent on 15 October 2021 about the Virtual AGM. It is also located on the front page of the shareholder's personalised proxy form (available via the shareholder's InvestorServe account under Statements & Advices).

Shareholders and appointed proxyholders:

- May join and participate in the AGM by logging into the webcast at <https://web.lumiagm.com/363948521> with their username and password (postcode or country code). During the AGM, registered shareholders and proxyholders may:
 - Submit questions online.
 - Vote online via Lumi. If the shareholder or proxyholder voted online prior to the AGM, the vote during the AGM will override the pre-AGM vote.
- Or may prefer to ask questions by phone at **1800 490 597** or **+61 2 8000 4551**. Shareholders should provide their personal VAC, their name and the name of the holding to the call centre operator. Once registered with the call centre, a shareholder will be able to listen to the AGM proceedings over the phone. Phone participants will be notified when it is time to register questions for each item of business and when it is their turn to ask a question. It will not be possible to vote by phone.
- Or may view the webcast by registering as a guest, but will not be able to vote or ask questions.

Guests and non-shareholders:

- May view the webcast at <https://web.lumiagm.com/363948521> and register as a guest. Guests will not be able to ask questions or vote.
- Or may listen by phone. Guests should call **1800 490 597** or **+61 2 8000 4551** and provide their name to the operator. Guests will be on a muted line and it will not be possible to vote by phone.

A recording will be available on the VG1 website at www.vgipartners.com/lics/vg1 after the event.

Please refer to the following instructions for more information on using Lumi and the AGM phone facility.

Getting Started with Lumi

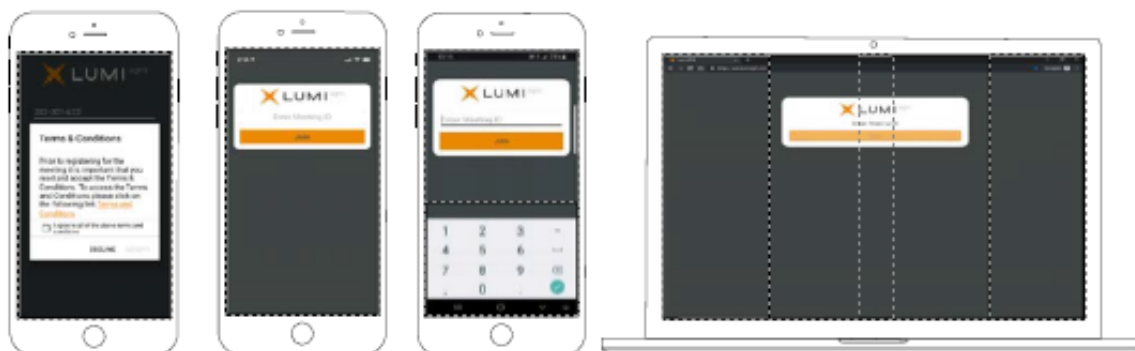
To participate in the AGM, please visit <https://web.lumiagm.com/363948521> via a web browser on a PC, tablet or smartphone (using the latest version of Chrome, Safari, Edge or Firefox).

To log into the portal, you will need the following information:

Meeting ID: 363-948-521

Shareholder (if Australian registered address)	Username (Voting Access Code) and Password (postcode of your Australian registered address). The VAC can be found in the personalised email or letter sent on 15 October 2021, or on your personalised proxy form in InvestorServe.
Shareholder (if overseas resident)	Username (Voting Access Code) and Password (three character country code e.g. New Zealand – NZL) A full list of country codes can be found at the end of this guide.
Appointed Proxy	To receive your Username and Password, please contact our share registry, Boardroom Pty Ltd on 1300 737 760 or +61 2 9290 9600 between 8:30am to 5:00pm (AEDT) Monday to Friday or email proxy@boardroomlimited.com.au .
Guest	Name and email address

To join the meeting, enter the unique 9 digit meeting ID (363-948-521) and select “Join”. To proceed to registration, you will be asked to read and accept the terms and conditions.



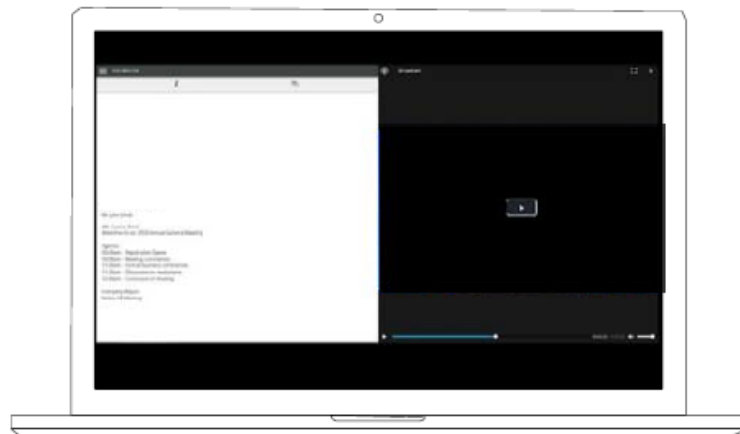
If you are a Shareholder, select “I have a login” and enter your Username (Voting Access Code) and Password (postcode or country code). **If you are a Proxyholder**, you will need to enter the unique Username and Password provided by Boardroom. Select “Login”.

If you are not a Shareholder or Proxyholder, select “I am a guest”. You will be asked to enter your name and email details, then select “Enter”. Please note, guests are not able to ask questions or vote at the meeting.



Navigating

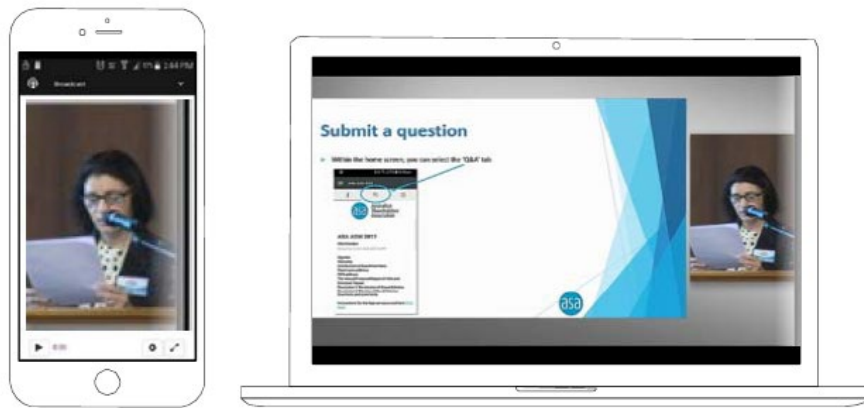
Once you have registered, you will be taken to the homepage **i** which displays your name and meeting information. Icons will be displayed in different areas depending on the device being used.



To activate the webcast, please click on the **Broadcast bar** on the screen. If prompted, you may have to click the play button in the window to initiate the broadcast.



Once you select to view the webcast it can take up to approximately 30 seconds for the live feed to appear on some devices.

NOTE: We recommend once you have logged in, you keep your browser open for the duration of the meeting. If you close your browser you will be asked to repeat the login process.



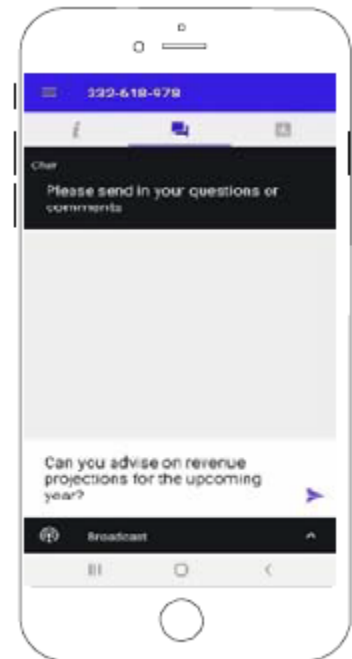
To Ask a Question (for Shareholders and Appointed Proxyholders Only)

Asking a Question Online

1. Select the question icon .
2. Please type the resolution number first (if relevant) and then the question.
3. Select the send icon .
4. You will receive confirmation that your question has been received.

Asking a Question By Phone


1. Please call **1800 490 597** or **+61 2 8000 4551** if outside Australia. You will be asked for your "Voting Access Code", your name and the name of your holding. If you are also logged into the online Lumi platform, please mute your webcast while on the phone.
2. You will be in a waiting room if you join before the AGM begins. At the start of the AGM, you will be admitted to the meeting and can listen to proceedings. When it is time for questions for each item of business, please press *1 to join the question queue for that item. When it is your turn, you will be introduced to the meeting, your line will be unmuted and you may start speaking. Your line will be muted again once your question is answered. To register a second question for that item of business, or to make a follow-up comment, please press *1 again.
3. If you would like to cancel your question, please press *2. If you need assistance from the operator, please press *0.
4. Please note that you will not be able to vote by phone.

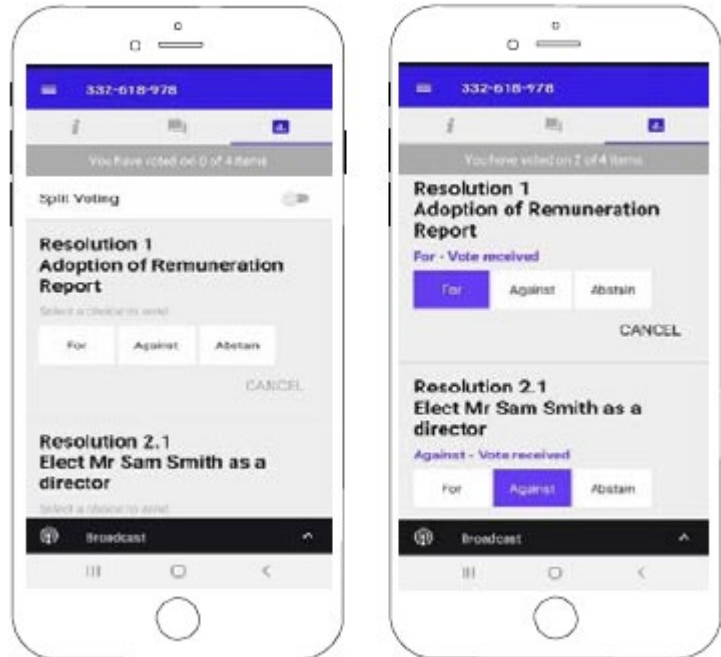


The Chair will give all shareholders a reasonable opportunity to ask questions and will endeavour to answer all questions at the meeting. Questions that are similar may be grouped together and answered as one question.

To ensure all shareholders are given a reasonable opportunity to participate, shareholders will be limited to asking two questions per item of business, or one question and one follow-up comment. The Chair retains ultimate discretion to ensure equitable participation by all shareholders.

To Vote (for Shareholders and Appointed Proxyholders Only)

1. When the Chair declares the polls open, the resolutions and voting choices will appear under the voting icon  .
2. Press the option corresponding with the way in which you wish to vote.
3. Once the option has been selected, the vote will appear in blue.
4. If you change your mind and wish to change your vote, you can simply press the new vote or cancel your vote at any time before the Chair closes the polls.
5. The number of items you have voted upon (and the total to be voted) will be shown at the top of the screen.



6. Please note that on some devices the webcast may need to be minimised to vote. This can be done by selecting the arrow in the Broadcast bar. Audio will still be available during this. To return to the webcast after voting, please select the arrow again.

Upon conclusion of the meeting, the home screen will be updated to state that the meeting is now closed.

Need help? If you require any help using this system prior to or during the Meeting, please call 1300 737 760 or +61 2 9290 9600 so that the share registry (Boardroom Pty Ltd) can assist you.

For other investor queries:

Ingrid Groer, CFA

Head of Investor Relations

VGI Partners Global Investments Limited

Phone: 1800 571 917 (inside Australia)

+61 2 9237 8923 (outside Australia)

Email: investor.relations@vgipartners.com

Country Codes

For overseas shareholders, select your country code from the list below and enter it into the password field.

ABW	Aruba	DZA	Algeria	LBR	Liberia	ROU	Romania
AFG	Afghanistan	ECU	Ecuador	LBY	Libyan Arab Jamahiriya	RUS	Russian Federation
AGO	Angola	EGY	Egypt	LCA	St Lucia	RWA	Rwanda
AIA	Anguilla	ERI	Eritrea	LIE	Liechtenstein	SAU	Saudi Arabia Kingdom Of
ALA	Aland Islands	ESH	Western Sahara	LKA	Sri Lanka	SDN	Sudan
ALB	Albania	ESP	Spain	LSO	Lesotho	SEN	Senegal
AND	Andorra	EST	Estonia	LTU	Lithuania	SGP	Singapore
ANT	Netherlands Antilles	ETH	Ethiopia	LUX	Luxembourg	SGS	Sth Georgia & Sth Sandwich Isl
ARE	United Arab Emirates	FIN	Finland	LVA	Latvia	SHN	St Helena
ARG	Argentina	FJI	Fiji	MAC	Macao	SJM	Svalbard & Jan Mayen
ARM	Armenia	FLK	Falkland Islands (Malvinas)	MAF	St Martin	SLB	Solomon Islands
ASM	American Samoa	FRA	France	MAR	Morocco	SCG	Serbia & Outlying
ATA	Antarctica	FRO	Faroe Islands	MCO	Monaco	SLE	Sierra Leone
ATF	French Southern	FSM	Micronesia	MDA	Republic Of Moldova	SLV	El Salvador
ATG	Antigua & Barbuda	GAB	Gabon	MDG	Madagascar	SMR	San Marino
AUS	Australia	GBR	United Kingdom	MDV	Maldives	SOM	Somalia
AUT	Austria	GEO	Georgia	MEX	Mexico	SPM	St Pierre And Miquelon
AZE	Azerbaijan	GGY	Guernsey	MHL	Marshall Islands	SRB	Serbia
BDI	Burundi	GHA	Ghana	MKD	Macedonia Former Yugoslav Rep	STP	Sao Tome And Principe
BEL	Belgium	GIB	Gibraltar	MLI	Mali	SUR	Suriname
BEN	Benin	GIN	Guinea	MLT	Mauritania	SVK	Slovakia
BFA	Burkina Faso	GLP	Guadeloupe	MMR	Myanmar	SVN	Slovenia
BGD	Bangladesh	GMB	Gambia	MNE	Montenegro	SWE	Sweden
BGR	Bulgaria	GNB	Guinea-Bissau	MNG	Mongolia	SWZ	Swaziland
BHR	Bahrain	GNQ	Equatorial Guinea	MNP	Northern Mariana Islands	SYC	Seychelles
BHS	Bahamas	GRC	Greece	MOZ	Mozambique	SYR	Syrian Arab Republic
BIH	Bosnia & Herzegovina	GRD	Grenada	MRT	Mauritania	TCA	Turks & Caicos Islands
BLM	St Barthelemy	GRL	Greenland	MSR	Montserrat	TCD	Chad
BLR	Belarus	GTM	Guatemala	MTQ	Martinique	TGO	Togo
BLZ	Belize	GUF	French Guiana	MUS	Mauritius	THA	Thailand
BMU	Bermuda	GUM	Guam	MWI	Malawi	TJK	Tajikistan
BOL	Bolivia	GUY	Guyana	MYS	Malaysia	TKL	Tokelau
BRA	Brazil	HKG	Hong Kong	MYT	Mayotte	TKM	Turkmenistan
BRB	Barbados	HMD	Heard & Mcdonald Islands	NAM	Namibia	TLS	East Timor
BRN	Brunei Darussalam	HND	Honduras	NCL	New Caledonia	TMP	East Timor
BTN	Btn	HRV	Croatia	NER	Niger	TON	Tonga
BUR	Burma	HTI	Haiti	NFK	Norfolk Island	TTO	Trinidad & Tobago
BVT	Bouvet Island	HUN	Hungary	NGA	Nigeria	TUN	Tunisia
BWA	Botswana	IDN	Indonesia	NIC	Nicaragua	TUR	Turkey
CAF	Central African Republic	IMN	Isle Of Man	NIU	Niue	TUV	Tuvalu
CAN	Canada	IND	India	NLD	Netherlands	TWN	Taiwan
CCK	Cocos (Keeling) Islands	IOT	British Indian Ocean Territory	NOR	Norway Montenegro	TZA	Tanzania United Republic of
CHE	Switzerland	IRL	Ireland	NPL	Nepal	UGA	Uganda
CHL	Chile	IRN	Iran Islamic Republic of	NRU	Nauru	UKR	Ukraine
CHN	China	IRQ	Iraq	NZL	New Zealand	UMI	United States Minor
CIV	Cote D'ivoire	ISM	British Isles	OMN	Oman	URY	Uruguay
CMR	Cameroon	ISL	Iceland	PAK	Pakistan	USA	United States of America
COD	Democratic Republic of Congo	ISR	Israel	PAN	Panama	UZB	Uzbekistan
COK	Cook Islands	ITA	Italy	PCN	Pitcairn Islands	VNM	Vietnam
COL	Colombia	JAM	Jamaica	PER	Peru	VUT	Vanuatu
COM	Comoros	JEY	Jersey	PHL	Philippines	WLF	Wallis & Futuna
CPV	Cape Verde	JOR	Jordan	PLW	Palau	WSM	Samoa
CRI	Costa Rica	JPN	Japan	PNG	Papua New Guinea	YEM	Yemen
CUB	Cuba	KAZ	Kazakhstan	POL	Poland	YMD	Yemen Democratic
CYM	Cayman Islands	KEN	Kenya	PRI	Puerto Rico	YUG	Yugoslavia Socialist Fed Rep
CYP	Cyprus	KGZ	Kyrgyzstan	PRK	Korea Dem Peoples Republic of	ZAF	South Africa
CXR	Christmas Island	KHM	Cambodia	PRT	Portugal	ZAR	Zaire
CZE	Czech Republic	KIR	Kiribati	PRY	Paraguay	ZMB	Zambia
DEU	Germany	KNA	St Kitts And Nevis	PSE	Palestinian Territory Occupied	ZWE	Zimbabwe
DJI	Djibouti	KOR	Korea Republic of	PYF	French Polynesia		
DMA	Dominica	KWT	Kuwait	QAT	Qatar Re		
DNK	Denmark	LAO	Lao Pdr	REU	Reunion		
DOM	Dominican Republic	LBN	Lbn				