

VGI PARTNERS

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ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

VGI Notes Media Speculation

VGI Partners Limited (ASX: VGI) notes yesterday's media speculation regarding a potential merger with Regal Funds Management or another investment fund manager.

VGI confirms that it is having preliminary discussions with a number of parties, including Regal, in relation to a range of potential transactions.

VGI is aware of its continuous disclosure obligations to the market and will keep the market informed consistent with those obligations.

Authorised for release by:

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