

28 February 2022

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

**Update on Proposed Merger between VGI and Regal Funds Management**

VGI Partners Global Investments Limited (ASX:VG1) notes that its manager, VGI Partners Limited, has today lodged the attached announcement with the ASX.

**Authorised for release by:**

Ian Cameron, Company Secretary

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# VGI PARTNERS

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## **Update on Proposed Merger between VGI and Regal Funds Management**

In relation to the proposed merger of VGI Partners Limited (ASX:VGI or "VGI") and Regal Funds Management Pty Limited ("Regal"), VGI confirms that confirmatory due diligence and the negotiation of the terms of a binding merger implementation agreement, which will be subject to final board approvals of each of VGI and Regal, remains ongoing. VGI will continue to keep shareholders and the market informed of material developments in accordance with its continuous disclosure obligations.

Please refer to VGI's ASX announcement on 31 January 2022 for more detail.

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Ian Cameron, Company Secretary

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