

30 March 2022

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Changes relating to buy-back

VGI Partners Global Investments Limited (ASX:VG1) announced the extension of its on-market share buy-back for an additional twelve months, commencing from 2 September 2021 (“Extended Buy-back Program”) on 17 August 2021 and provided an update in an announcement titled ‘Update on Review of VG1’s Discount to Net Tangible Assets (NTA)’ on 30 March 2022.

VG1 wishes to advise that the maximum number of ordinary shares (“Shares”) that can be bought back under the Extended Buy-back Program has since been adjusted to account for Shares bought back between 17 August 2021 and 1 September 2021. Therefore, the maximum number of Shares that can be bought back under the Extended Buy-back Program is 11,578,545.

An Appendix 3D has been filed today in respect of this change relating to the Extended Buy-back Program.

Authorised for release by:

Ian Cameron, Company Secretary

Investor contact information:

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Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
VGI Partners Global Investments Limited (Company)	91 619 660 721

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	17 August 2021
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Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
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On-market buy-back

2 Name of broker who will act on the company's behalf			
3 Deleted 30/9/2001.			
4 If the company/trust intends to buy back a maximum number of shares/units – that number <small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; padding: 5px;">The buy-back will be conducted within the 10/12 limit, therefore the Company can buy back up to 11,923,640 ordinary shares. The Company reserves the right to suspend or terminate the buy-back at any time without notice.</td> <td style="width: 50%; padding: 5px;">The buy-back will be conducted within the 10/12 limit, therefore the Company can buy back up to 11,578,545 ordinary shares. The Company reserves the right to suspend or terminate the buy-back at any time without notice.</td> </tr> </table>	The buy-back will be conducted within the 10/12 limit, therefore the Company can buy back up to 11,923,640 ordinary shares. The Company reserves the right to suspend or terminate the buy-back at any time without notice.	The buy-back will be conducted within the 10/12 limit, therefore the Company can buy back up to 11,578,545 ordinary shares. The Company reserves the right to suspend or terminate the buy-back at any time without notice.
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⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	11,923,640	11,578,545
6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention		
7 If the company/trust intends to buy back shares/units if conditions are met – those conditions		

All buy-backs

8 Any other change		
9 Reason for change	The maximum number of shares that may be bought back under the extended buy-back program (as announced on 17 August 2021) has been adjusted for those shares bought back during the intervening period, from 18 August 2021 to 31 August 2021 (inclusive), prior to the commencement of the extended buy-back program on 2 September 2021.	

⁺ See chapter 19 for defined terms.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

N/A


Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
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(Company secretary)

Date: 30 March 2022

Print name: Ian Cameron

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⁺ See chapter 19 for defined terms.