

29 March 2022

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

**Extension of Exclusivity Period with Regal Funds Management**

VGI Partners Asian Investments Limited (ASX:VG8) notes that VGI Partners Limited, the parent company of VG8's manager, has today lodged the attached announcement with the ASX.

**Authorised for release by:**

Ian Cameron, Company Secretary

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### **Extension of Exclusivity Period with Regal Funds Management**

VGI Partners Limited (VGI:ASX, "VGI") refers to its announcement on 31 January 2022 regarding the proposed merger of VGI and Regal Funds Management Pty Limited ("Regal") (the "Proposed Merger"), and the announcement on 15 March 2022 confirming that the parties had extended the exclusivity period detailed in the announcement on 31 January 2022 to 28 March 2022. VGI and Regal have agreed to further extend the period of exclusivity which was detailed in the 15 March 2022 announcement to 1 April 2022.

VGI confirms that the negotiation of the terms of a binding merger implementation agreement, which will be subject to final board approvals of each of VGI and Regal, remains ongoing.

### **Next Steps**

**VGI shareholders do not need to take any action in relation to the Proposed Merger at this stage.**

VGI will continue to keep shareholders and the market informed of material developments in accordance with its continuous disclosure obligations.

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