



Announcement Summary

Entity name

VGI PARTNERS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 22, 2022

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VGI	ORDINARY FULLY PAID	698,061	22/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VGI PARTNERS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33129188450

1.3 ASX issuer code

VGI

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

**FROM (Existing Class)
ASX +security code and description**

No security currently exists

**FROM (Existing Class)
+Security description**

N/A

**TO (Existing Class)
ASX +security code and description**

VGI : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

698,061

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

An offer of fully paid ordinary shares in VGI under the VGI restricted share plan (Plan) which are subject to certain dealing restrictions and forfeiture conditions (Restricted Shares).
The Restricted Shares are being issued for nil cost to employees.
The Restricted Shares will carry the same voting and dividend rights as all other ordinary shares in VGI.
The Restricted Shares will be subject to forfeiture if a holder ceases their employment with VGI prior to the end of the escrow period for a reason other than death, permanent disablement, retirement or redundancy (being a Good Leaver Event).
Holders that cease their employment due to a Good Leaver Event, the Restricted Shares will become unrestricted shares at a date determined by the board or at the end of the escrow period (being 21 June 2024).

Are any of these +securities being issued to +key management personnel (KMP) or an +associate
 No

Issue date

22/4/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

698,061

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

n/a

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VGI : ORDINARY FULLY PAID	70,504,230

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VGIAG : OPTION EXPIRING 30-DEC-2022 EX \$8.32	88,734
VGIAH : OPTION EXPIRING 30-DEC-2023 EX \$8.32	88,734
VGIAI : OPTION EXPIRING 30-DEC-2024 EX \$8.32	177,468
VGIAC : OPTION EXPIRING 21-JUN-2022 EX \$6.16	438,307
VGIAD : OPTION EXPIRING 19-JUN-2023 EX \$6.16	350,255
VGIAE : OPTION EXPIRING 19-JUN-2024 EX \$6.16	700,518
VGIAB : OPTION EXPIRING 19-JUN-2022 EX \$6.16	350,255



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

698,061

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No