

22 April 2022

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (cth)

VGI Partners Limited (VGI:ASX, "VGI") has today issued fully paid ordinary shares in VGI under the VGI Restricted Share Plan. The shares will be held by an employee share trustee, Certane CT Pty Ltd, and are expected to vest on 21 June 2024 in accordance with the VGI Restricted Share Plan rules.

VGI gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act") as notionally modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (ASIC Instrument 2016/73) that:

1. VGI has issued 698,061 fully paid ordinary shares in VGI without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, VGI has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to VGI; and
 - b. sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73.

Authorised for release by:

Ian Cameron, Company Secretary

Investor contact information:

Ingrid Groer, CFA
Head of Investor Relations
VGI Partners Limited
Phone: 1800 571 917 (inside Australia)
+61 2 9237 8923 (outside Australia)
Email: investor.relations@vgipartners.com

Media contact information:

Max Hewett
GRACosway
Phone: +61 432 332 215
Email: mhewett@gracosway.com.au