

## Appendix 3X

### Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available.  
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b> Regal Partners Limited
<b>ABN</b> 33 129 188 450

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Brendan O'Connor
<b>Date of appointment</b>	3 June 2022

**Part 1 - Director's relevant interests in securities of which the director is the registered holder**  
*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
N/A

---

+ See chapter 19 for defined terms.

## Appendix 3X Initial Director's Interest Notice

---

### Part 2 – Director's relevant interests in securities of which the director is not the registered holder *In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p> <p>M&amp;B O'Connor Investments Pty Ltd ATF O'Connor Family Trust (as a beneficiary of the trust) will hold 8,715,107 shares subject to a voluntary escrow arrangement to be released as follows:</p> <ul style="list-style-type: none"> <li>• 5,233,173 to be released on 1 March 2024</li> <li>• 986,488 to be released on 31 October 2024</li> <li>• 2,495,446 on 18 December 2025</li> </ul>	<p>8,715,107 ordinary shares in the Company</p>

### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NIL
Nature of interest	NIL
Name of registered holder (if issued securities)	NIL
No. and class of securities to which interest relates	NIL

---

+ See chapter 19 for defined terms.