

VGI PARTNERS

VGI Partners Limited
ABN 33 129 188 450
39 Phillip Street
Sydney NSW 2000 Australia
T. +61 2 9237 8900
www.vgipartners.com

AFSL No. 321789 | SEC Registered

2 June 2022

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Merger Timetable Update

VGI Partners Limited (VGI:ASX, "VGI" or the "Company") is pleased to announce that VGI and Regal Funds Management Pty Ltd ("Regal") have agreed to waive all outstanding conditions precedent to completion of the merger between VGI and Regal set out in clause 3.1 of the Merger Implementation Deed dated 30 March 2022 between, among others, VGI and Regal. The waiver of the outstanding conditions precedent reflects the mutual commitment that each of VGI and Regal have to the Merger.

VGI and Regal have agreed to these waivers as a procedural formality to ensure the orderly completion of the Merger and, in particular, to enable VGI to undertake the change of name and ASX code process required in connection with completion of the Merger. VGI will make announcements to ASX at the appropriate time after the Australian Securities & Investments Commission certifies VGI's change of name to "Regal Partners Limited" and when ASX completes VGI's change of ASX code to "RPL".

Completion of the Merger is expected to occur after market close on Friday, 3 June 2022.

Authorised for release by:

Ian Cameron, Company Secretary

Investor contact information:

Ingrid Groer, CFA
Head of Investor Relations
VGI Partners Limited
Phone: 1800 571 917 (inside Australia)
+61 2 9237 8923 (outside Australia)
Email: investor.relations@vgipartners.com

Media contact information:

Max Hewett
GRACosway
Phone: +61 432 332 215
Email: mhewett@gracosway.com.au