

3 August 2022

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

VGI Partners Global Investments Limited Announces Extension to On-Market Share Buy-Back

VGI Partners Global Investments Limited (ASX:VG1) today announced its intention to extend its on-market share buy-back for a further period of up to 12 months commencing on 17 August 2022, to buy back such number of shares as is permitted under the '10/12 limit' in the *Corporations Act 2001* (Cth).

In total, 37,725,900 shares have been bought back by VG1 to date under its on-market share buy-back program. These shares have been bought back at a discount to VG1's Net Tangible Assets (NTA) and have provided liquidity to exiting shareholders and accretion to continuing shareholders.

The objective of the share buy-back remains capital management. Subject to the '10/12 limit' in the *Corporations Act 2001* (Cth), the Board intends to buy back shares while VG1 is trading at a discount to NTA.

Any buy-back will be funded from VG1's existing financial resources.

VG1 has today lodged an Appendix 3D with ASX and a Form 281 with ASIC in respect of the extension to the on-market share buy-back program.

Authorised for release by:

Ian Cameron, Company Secretary

Investor contact information:

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Appendix 3D

Changes relating to buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
VGI Partners Global Investments Limited (Company)	91 619 660 721

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	30 March 2022
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Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
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On-market buy-back

2 Name of broker who will act on the company's behalf	BTIG Australia Limited	Shaw and Partners Limited
3 Deleted 30/9/2001.		
4 If the company/trust intends to buy back a maximum number of shares/units – that number <small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small>	The buy-back will be conducted within the 10/12 limit, therefore the Company can buy back up to 11,923,640 ordinary shares. The Company reserves the right to suspend or terminate the buy-back at any time without notice.	The buy-back will be conducted within the 10/12 limit, therefore the Company can buy back up to 25,346,765 ordinary shares. The Company reserves the right to suspend or terminate the buy-back at any time without notice.

⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)	
5	If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	11,923,640	25,346,765
6	If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	A period of 12 months commencing on 2 September 2021. The Company reserves the right to suspend or terminate the buy-back at any time without notice.	A period of 12 months commencing on 17 August 2022. The Company reserves the right to suspend or terminate the buy-back at any time without notice.
7	If the company/trust intends to buy back shares/units if conditions are met – those conditions	N/A	No change

All buy-backs

8	Any other change		
9	Reason for change	Extension of time under which the Company will undertake the buy-back.	

[†] See chapter 19 for defined terms.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

N/A

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
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(Company Secretary)

Date: 3 August 2022

Print name: Ian Cameron

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⁺ See chapter 19 for defined terms.