



Announcement Summary

Entity name

VGI PARTNERS GLOBAL INVESTMENTS LIMITED

Security on which the Distribution will be paid

VG1 - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

16/8/2022

Distribution Amount

AUD 0.04500000

Ex Date

25/8/2022

Record Date

26/8/2022

Payment Date

28/9/2022

DRP election date

Monday August 29, 2022 17:00:00

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VGI PARTNERS GLOBAL INVESTMENTS LIMITED

1.2 Registered Number Type

ABN

Registration Number

91619660721

1.3 ASX issuer code

VG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2022

1.6 ASX +Security Code

VG1

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2022

2A.4 +Record Date

26/8/2022

2A.5 Ex Date

25/8/2022



2A.6 Payment Date

28/9/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.04500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.04500000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

73.3300 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.03300000

3A.5 Percentage amount of dividend which is unfranked

26.6700 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.01200000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP? Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Monday August 29, 2022 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

29/8/2022

End Date

23/9/2022

4A.5 DRP price calculation methodology

The price of Shares acquired under the DRP will be the lesser of:

1. the most recent weekly NTA Price which VG1 has released to ASX immediately prior to the Record Date for the relevant dividend, and
2. the average price of all Shares acquired on ASX under the DRP during the period set by the Board.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date**4A.8 Will DRP +securities be a new issue?** No**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** Yes**4A.9a Minimum number of +securities required for DRP participation**

2,000

4A.9b Minimum amount for DRP participation

AUD

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? No



4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

All shareholders of VG1 with an Australian or New Zealand address on VG1's register of members are eligible to participate in the DRP.

4A.12 Link to a copy of the DRP plan rules

<https://www.asx.com.au/asxpdf/20200123/pdf/44dgmw1vmkpds.pdf>

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary