

17 August 2022

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Changes relating to buy-back

VGI Partners Global Investments Limited (ASX:VG1) announced the extension to its on-market share buy-back for an additional 12 months, commencing from 17 August 2022 (Extended Buy-Back Program) on 3 August 2022.

VG1 wishes to advise that the maximum number of ordinary shares (Shares) that can be bought back under the Extended Buy-Back Program has since been adjusted to account for Shares bought back between 3 August and 15 August 2022. Therefore, the maximum number of Shares that can be bought back under the Extended Buy-Back Program is 24,995,695.

An Appendix 3D has been filed today in respect of this change relating to the Extended Buy-Back Program.

Authorised for release by:

Ian Cameron, Company Secretary

Investor contact information:

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Appendix 3D

Changes relating to buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
VGI Partners Global Investments Limited (Company)	91 619 660 721

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	3 August 2022
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Information about the change

Complete each item for which there has been a change and items 9 and 10.

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
On-market buy-back		
2 Name of broker who will act on the company's behalf		
3 Deleted 30/9/2001.		
4 If the company/trust intends to buy back a maximum number of shares/units – that number <small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small>	The buy-back will be conducted within the 10/12 limit, therefore the Company can buy back up to 25,346,765 ordinary shares. The Company reserves the right to suspend or terminate the buy-back at any time without notice.	The buy-back will be conducted within the 10/12 limit, therefore the Company can buy back up to 24,995,695 ordinary shares. The Company reserves the right to suspend or terminate the buy-back at any time without notice.

⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
5 If the company/trust intends to buy back a maximum number of shares/units - the number remaining to be bought back	25,346,765	24,995,695
6 If the company/trust intends to buy-back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention		
7 If the company/trust intends to buy back shares/units if conditions are met - those conditions		

All buy-backs

8 Any other change		
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[†] See chapter 19 for defined terms.

9 Reason for change

The maximum number of shares that may be bought back under the extended buy-back program (as announced on 3 August 2022) has been adjusted for those shares bought back during the intervening period, from 3 August to 15 August 2022 (inclusive), prior to the commencement of the extended buy-back program on 17 August 2022.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

N/A


Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 
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(Company Secretary)

17 August 2022
Date:

Print name: Ian Cameron

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⁺ See chapter 19 for defined terms.