

22 August 2022

ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Appendix 4E for the year ended 30 June 2022 - Revised**

VGI Partners Asian Investments Limited (ASX:VG8) hereby lodges the revised Appendix 4E for the year ended 30 June 2022. The Dividend Information for the '2022 Interim dividend cents per share' has been updated to reflect previous market lodgements.

**Authorised for release by:**

Ian Cameron, Company Secretary

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# Appendix 4E

for the year ended 30 June 2022

## Reporting periods

|                           |                            |
|---------------------------|----------------------------|
| Current reporting period  | 1 July 2021 - 30 June 2022 |
| Previous reporting period | 1 July 2020 - 30 June 2021 |

## Results for announcement to the market

|   | 30 June 2022  | Up / down | % Movement |
|---|---------------|-----------|------------|
| Loss from ordinary activities               | (107,350,905) | down      | large*     |
| Loss before tax for the period              | (119,166,594) | down      | large*     |
| Net loss from ordinary activities after tax | (83,747,702)  | down      | large*     |

\* The negative percentage movement from the previous reporting period is large and accordingly, is not presented.

## Dividend information

|                                       | Dividend per share<br>(cents) | Franked amount<br>per share (cents) | Tax rate for<br>franking |
|---------------------------------------|-------------------------------|-------------------------------------|--------------------------|
| 2022 Final dividend cents per share   | 5.00                          | 2.57                                | 30%                      |
| 2022 Interim dividend cents per share | 5.00                          | 5.00                                | 30%                      |

## Final dividend dates

|  |                   |
|--|-------------------|
| Ex-date                                      | 29 August 2022    |
| Record date                                  | 30 August 2022    |
| Last election date for dividend reinvestment | 31 August 2022    |
| Payment date                                 | 30 September 2022 |

## Dividend reinvestment plan

On 21 July 2021, VGI partners Asian Investments Limited (**the Company**) announced to the ASX the establishment of a Dividend Reinvestment Plan (**DRP or the Plan**) for holders of ordinary shares in the Company. The partially franked dividend of 5.0 cents per share qualifies for the DRP.

| Net tangible assets (NTA) per share  | 30 June 2022 | 30 June 2021 | Up / down | % Movement |
|--|--------------|--------------|-----------|------------|
| Pre-tax  | \$2.17       | \$2.83       | down      | (23)       |
| Post-tax excluding deferred tax liabilities / deferred tax assets on unrealised gains / losses | \$2.22       | \$2.80       | down      | (21)       |
| Post-tax including deferred tax liabilities / deferred tax assets on unrealised gains / losses | \$2.28       | \$2.75       | down      | (17)       |

## Brief explanation of results and Company outlook

Refer to the attached 2022 Annual Report. Additional Appendix 4E disclosure requirements can be found in the notes to the financial statements.

### **On-market share buy-back**

On 30 March 2022, the Company announced its intention to commence an on-market share buy-back for up to 10% of shares issued over a period of 12 months with the objective of capital management. During the year ended 30 June 2022, the Company bought back 2,210,927 shares at a cost of \$3,989,059 (excluding brokerage).

### **Update on the merger between the Company's Manager (Regal Partners) and Regal Funds Management**

During the year, the Company's Manager changed its name from VGI Partners Limited to Regal Partners Limited following the completion of the merger of the Manager with Regal Funds Management Pty Limited (**Regal**), a multi-award winning specialist alternatives investment manager.

An announcement in relation to the merger was provided by the Company on 6 June 2022.

On 15 June 2022, VG8 announced that it had entered into an investment advisory agreement whereby Regal Funds Management, led by Regal Chief Investment Officer (CIO) Philip King, will assist the Manager with the investment of the Company's portfolio. Pleasingly, on 27 June, VG8 announced that Philip King had moved to leading portfolio management responsibilities for VG8, with support from both the VGI Partners and Regal Funds Management investment teams.

### **Audit**

This report is based on the financial report which has been audited by Pitcher Partners. All the documents comprise the information required by Listing Rule 4.3A.