



Announcement Summary

Entity name

REGAL ASIAN INVESTMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 17, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|-----------------------------|---|--|--------------------------|
| RG8 | ORDINARY FULLY PAID | 494,154 | Cancellation pursuant to an on-market buy-back | 21/02/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

REGAL ASIAN INVESTMENTS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

58635219484

1.3 ASX issuer code

RG8

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/3/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RG8 : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

494,154

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

21/2/2023

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 1,048,768.880000000000

Any other information the entity wishes to notify to ASX about the cessation?

The earliest date of cancellation for the shares bought back was 21 February 2023.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RG8 : ORDINARY FULLY PAID | 203,519,324 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
|---|---|

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.